

EXHIBIT A

Matter 19 - Claims Analysis, Objection and Resolution (Non-Asbestos) - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/06/2014	Lisa G Esayian	.30	Telephone conference with R. Finke re CNA's claim re post-1985 insurance charges.
1/07/2014	Lisa G Esayian	.80	Telephone conference with CNA's counsel re CNA's claim for post-1985 insurance charges (.3); analyze issues re same (.5).
1/09/2014	Lisa G Esayian	.40	Telephone conference with J. Young re issues re CNA's claim for post-1985 insurance charges.
1/10/2014	Lisa G Esayian	.80	Correspond with J. Posner re CNA's claim.
1/12/2014	Lisa G Esayian	1.40	Correspond with J. Posner re CNA's claims (.6); review portions of 2010 settlement re same (.4); review issues re CNA's demand for interest (.4).
1/13/2014	Lisa G Esayian	.30	Correspond with J. Young re CNA's claim for insurance charges.
1/15/2014	Lisa G Esayian	.60	Correspond with R. Finke, J. Posner and J. Young re CNA's claim.
1/21/2014	Lisa G Esayian	1.20	Telephone conference with R. Finke, J. Posner, Grace finance team and R. Higgins re CNA's claim (.5); review and analyze follow-up issues re same (.7).
1/22/2014	Lisa G Esayian	.30	Correspond with J. Young re CNA's claim.
1/23/2014	Lisa G Esayian	.30	Correspond with J. Young re CNA's claim.
1/24/2014	Lisa G Esayian	1.00	Correspond with working group re CNA's claim (.6); correspond with J. Young re same (.4).
1/25/2014	Lisa G Esayian	.70	Review itemization of claim and billing statements from CNA (.4); correspond with R. Finke and J. Posner re same (.3).
1/27/2014	Lisa G Esayian	.40	Review and analyze issues re CNA's claim.
1/28/2014	Lisa G Esayian	.70	Telephone conference with R. Finke, J. Posner, R. Higgins and Grace financial team re CNA's claim.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/30/2014	Lisa G Esayian	.30	Correspond with J. Young re resolution of CNA's claim.
1/31/2014	Jeffrey Gettleman	.40	Correspond with J. Donley re claims distribution issue (.1); correspond with A. Paul and R. Higgins re same (.3).
	Total:	9.90	

Matter 21 - Claims Analysis, Objection and Resolution (Asbestos) - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/02/2014	Lisa G Esayian	1.40	Analyze issues re Class 7A Asbestos PD claims to be paid at Effective Date.
1/03/2014	Lisa G Esayian	1.00	Analyze issues re Asbestos PD claims to be paid at Effective Date.
1/06/2014	Lisa G Esayian	2.30	Analyze issues re asbestos PD claims to be paid at Effective Date and questions from PD Trustee (1.9); correspond with M. Araki at BMC re certain questions re same (.4).
1/07/2014	Keith S Crow, P.C.	.40	Review question re transferability of PD claims and discuss same with J. Gettleman.
1/07/2014	Lisa G Esayian	1.20	Correspond with M. Araki re questions re PD claims to be paid at Effective Date (.4); telephone conference with D. Williamson re payment of PD claims at Effective Date and re unresolved PD claims (.5); correspond with R. Finke re same (.3).
1/11/2014	Lisa G Esayian	.30	Correspond with D. Williamson re PD claims to be paid at Effective Date.
1/14/2014	Lisa G Esayian	.40	Correspond with M. DeBard re PD claims to be paid at Effective Date.
1/15/2014	Jeffrey Gettleman	.20	Correspond with C. Lee re creditor inquiry.
1/20/2014	Jeffrey Gettleman	.30	Correspond with R. Higgins re payment of Solow PD claim (.1); correspond with D. Williamson re same (.1); correspond with R. Higgins re Solow agreement (.1).
1/24/2014	Lisa G Esayian	.80	Review and analyze issues and documents re motion to vacate Edwards bond to be filed within five days of Effective Date.
1/24/2014	Lisa G Esayian	.70	Analyze issues re asbestos PD claims to be paid at Effective Date.
1/27/2014	Lisa G Esayian	.30	Correspond with R. Finke and R. Higgins re asbestos PD claims to be paid at Effective Date.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/28/2014	Lisa G Esayan	.60	Correspond with R. Finke re settlement of Speights & Runyan Canadian PD claim (.3); telephone conference with R. Finke re stipulation re certain asbestos PD claims (.3).
Total:		9.90	

Matter 32 - Fee Applications, Applicant - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/01/2014	Maureen McCarthy	1.30	Review and revise fiftieth quarterly fee application.
1/02/2014	Daniel Hill	.30	Review and revise fiftieth quarterly fee application.
1/02/2014	Adam C Paul	1.10	Analyze and revise quarterly fee application.
1/06/2014	Maureen McCarthy	2.70	Review and revise fiftieth quarterly fee application.
1/07/2014	Maureen McCarthy	1.30	Revise and finalize fiftieth quarterly fee application
1/09/2014	Ryan M Hehner	3.60	Review and revise invoices.
1/10/2014	Ryan M Hehner	1.60	Review and revise invoices.
1/10/2014	Maureen McCarthy	.80	Draft fiftieth quarterly fee application.
1/14/2014	Daniel Hill	.90	Prepare minibooks re precedential final fee applications.
1/14/2014	Kimberly K Love	1.40	Review precedent files and materials for information re filing in support of fees.
1/14/2014	Maureen McCarthy	.40	Prepare final fee application precedent for internal review.
1/15/2014	Ryan M Hehner	.50	Telephone conference with M. Jones and M. McCarthy re fee application (.3); research re same (.2).
	Total:	15.90	

Matter 35 - Fee Applications, Others - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/13/2014	Jeffrey Gettleman	.40	Correspond with A. Paul, E. Heitzler and C. Nagler re Orrick supplemental disclosure.
1/28/2014	Jeffrey Gettleman	.60	Telephone conference and correspond with R. Higgins re professional fee payments (.4); correspond with A. Schlesinger re same (.1); correspond with A. Asif re same (.1).
Total:		1.00	

Matter 37 - Plan and Disclosure Statement - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/01/2014	Mike Jones	.30	Correspond with working group re Effective Date documents.
1/02/2014	Peter C Marshall, Jr.	2.50	Review and revise resolutions for emerging companies (1.9); correspond and telephone conference with working group re same (.6).
1/02/2014	Mike Jones	9.10	Telephone and office conference and correspond with working group re Effective Date documents (3.7); review, revise and analyze Effective Date documents (5.4).
1/02/2014	Ryan M Hehner	2.20	Correspond with working group re certificates of incorporation and board resolutions (.2); review and revise PI Trust Agreement and correspond with M. Jones re same (1.8); office conference with M. Jones re Effective Date planning (.2).
1/02/2014	Jeffrey Gettleman	2.70	Correspond with working group re certificates of incorporation (1.2); correspond with working group re share issuance agreement (.7); correspond with A. Paul re Medicare reporting requirements language (.2); correspond with working group re bankruptcy exit consent draft (.2); review same (.4).
1/02/2014	Adam C Paul	1.70	Analyze and revise trust agreement (1.4); correspond with J. Gettleman re board meeting (.3).
1/02/2014	Keith S Crow, P.C.	2.40	Review and revise board resolutions (1.3); revise indemnification provisions (1.1).
1/02/2014	Lisa G Esayan	.40	Analyze issues re Medicare reporting language for Asbestos PI Trust Agreement.
1/03/2014	Peter C Marshall, Jr.	2.30	Draft and distribute board and stock resolutions and bylaws.
1/03/2014	Mike Jones	9.30	Telephone conference and correspond with working group re Effective Date documents (4.2); review, revise and analyze Effective Date documents (5.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/03/2014	Ryan M Hehner	4.20	Research re claims schedule issues (1.9); correspond with working group re same (.2); review and revise Effective Date documents (.9); review mark-up of Sealed Air settlement agreement (.4); revise funds flow memorandum (.6); correspond with M. Jones re same (.2).
1/03/2014	Daniel Hill	.90	Distribute claims schedules re Remedium Group (.3); prepare chart of counsel representation (.6).
1/03/2014	Jeffrey Gettleman	6.20	Correspond with working group re corporate action and document issues (3.3); review and revise same (.6); correspond with M. Jones and R. Higgins re funds flow memorandum (1.2); correspond with R. Hehner re Remedium schedule issue (.2); correspond with working group re Sealed Air settlement agreement (.6); correspond with A. Paul and M. Jones re PD Trustee comments to Effective Date documents (.3).
1/03/2014	Adam C Paul	2.20	Analyze and revise Effective Date documents.
1/03/2014	Keith S Crow, P.C.	2.40	Revise indemnification provisions (1.5); revise resolutions (.4); review and analyze S-3 question (.1); telephone conference with M. Conron re same (.4).
1/03/2014	Lisa G Esayian	1.20	Correspond with R. Hehner re plan exhibits (.4); review proposed revisions to same (.8).
1/04/2014	Mike Jones	3.20	Telephone conference and correspond with working group re Effective Date documents and related issues (2.3); review, revise and analyze same (.9).
1/04/2014	Jeffrey Gettleman	1.60	Review and revise Sealed Air settlement motion (.2); correspond with A. Paul and M. Jones re same (.9); correspond with A. Paul re Class 7A Deferred Payment Agreement (.3); correspond with M. Shelnitz and A. Paul re Effective Date planning (.2).
1/04/2014	Adam C Paul	2.40	Analyze and revise Effective Date documents.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/05/2014	Mike Jones	3.40	Telephone conference and correspond with working group re Effective Date documents (.8); review, revise and analyze same (2.6).
1/05/2014	Ryan M Hehner	1.90	Draft Effective Date planning checklist (1.7); correspond with working group re same (.2).
1/05/2014	Jeffrey Gettleman	2.80	Correspond with working group re Effective Date planning and checklist (2.3); review and revise same (.1); correspond with M. Jones re Sealed Air settlement agreement (.4).
1/05/2014	John Donley, P.C.	.40	Review and analyze Effective Date documents.
1/05/2014	Lisa G Esayian	.30	Review and revise Effective Date checklist.
1/06/2014	Mike Jones	9.80	Telephone conference and correspond with working group re Effective Date documents (2.4); review, revise and analyze same (7.4).
1/06/2014	Ryan M Hehner	7.30	Correspond with working group re claims schedule (.6); draft Effective Date checklist (.6); review and revise same (.7); correspond with working group re same (.4); correspond with M. Jones and J. Gettleman re Effective Date documents (.6); correspond with M. Jones re funds flow memorandum (.1); draft chart re 524(g) injunction (.9); review and revise same (2.8); correspond with working group re same (.6).
1/06/2014	Kimberly K Love	.40	Review files and obtain transcripts requested by D. Felder re Hughes and Zaremba.
1/06/2014	Andrew Brniak	.40	Review and compile precedent re PD trust agreement (.3); correspond with M. Jones, R. Hehner and D. Hill re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/06/2014	Jeffrey Gettleman	11.40	Review and revise Moody's slide (.6); telephone conference and correspond with working group re same (1.2); review and revise exit checklist (.5); telephone conference and correspond with working group re same (3.1); review, revise and analyze Effective Date documents and related logistical issues (4.4); telephone conference and correspond with working group re same (.9); telephone conference and correspond with working group re funds flow memorandum (.7).
1/06/2014	Jeffrey Gettleman	1.20	Correspond with working group re Sealed Air settlement (.1); correspond with working group re Remedium schedule (.2); research re non-voting stock requirements and related corporate issues (.4); correspond with working group re same (.5).
1/06/2014	Adam C Paul	8.30	Review and revise Effective Date documents (3.9); review and revise board meeting materials (1.9); review and revise materials for ratings agencies (2.1); telephone conference with working group re same (.4).
1/06/2014	Keith S Crow, P.C.	.40	Review emergence checklist (.1); analyze resolutions issues (.3).
1/06/2014	John Donley, P.C.	1.80	Review emergence issues (.3); review Effective Date documents (.6); correspond with A. Paul and J. Gettleman re same (.6); review various recent pleadings, filings and correspondence with FCR counsel on emergence (.3).
1/07/2014	Peter C Marshall, Jr.	.60	Revise board resolutions (.4); analyze warrant issues (.2).
1/07/2014	Mike Jones	13.20	Telephone conference and correspond with working group re Effective Date documents (2.7); review, revise and analyze same (9.4); correspond with working group re emergence logistics issues (1.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/07/2014	Ryan M Hehner	4.40	Telephone conference with M. Jones and R. Higgins re funds flow memorandum (.7); correspond with L. Esayian and M. Jones re schedule of insurers (.3); review and revise Effective Date documents (1.7); correspond with working group re same (.6); research re claims schedule (.5); revise board presentation re 524(g) issues (.4); correspond with J. Gentleman and M. Jones re same (.2).
1/07/2014	Kimberly K Love	.30	Prepare and organize plan materials requested by L. Esayian.
1/07/2014	Andrew Brniak	1.10	Compile and coordinate Effective Date documents with M. Jones.
1/07/2014	Jeffrey Gentleman	8.20	Correspond and telephone conference with working group re Effective Date documents (4.9); review same (.2); review and revise ratings agencies slide (2.4); telephone conference and correspond with working group re same (.4); correspond with A. Paul and R. Levy re bank lender settlement (.3).
1/07/2014	Adam C Paul	7.20	Telephone conference with R. Finke re Effective Date documents (.9); prepare for Effective Date meeting (3.3); analyze and revise Effective Date documents (2.1); prepare for ratings call (.9).
1/07/2014	Keith S Crow, P.C.	.50	Review status and issues re resolutions (.2); review and analyze S-3 and listing issues (.3).
1/07/2014	John Donley, P.C.	2.30	Review and analyze Effective Date documents (.8); correspond with H. LaForce, R. Finke, M. Shelnitz, E. Filon and A. Paul re emergence issues (.4); telephone conferences with A. Paul re same (.3); correspond with A. Paul and J. Gentleman re emergence issues and review of attached drafts (.5); telephone conference with T. Florence re emergence and expert issue (.3).
1/07/2014	Lisa G Esayian	1.20	Review comments re updates to schedule of settled insurers (.4); review and revise Effective Date documents (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/08/2014	Peter C Marshall, Jr.	.40	Analyze resolution and warrant issues.
1/08/2014	Mike Jones	14.20	Telephone conference and correspond with working group re Effective Date documents (1.4); review, revise and analyze same (10.2); correspond with working group re planning and emergence issues (2.6).
1/08/2014	Ryan M Hehner	8.40	Research re claims schedule (1.8); correspond with J. Gettleman and K. Love re same (.3); review and revise Effective Date documents (3.8); coordinate logistics for Effective Date documents meeting (1.4); correspond with M. Jones re Effective Date document revision and meeting (.7); review funds flow memorandum (.4).
1/08/2014	Kimberly K Love	.40	Retrieve schedules of liabilities requested by R. Hehner (.3); correspond with R. Hehner re same (.1).
1/08/2014	Jeffrey Gettleman	5.40	Correspond with working group re Effective Date documents (2.9); correspond and telephone conference with M. Jones re funds flow memorandum (.6); correspond and telephone conference with M. Jones re Effective Date planning chart (.7); review and revise same same (.4); correspond with working group re corporate law issues re warrant and board resolutions (.5); correspond with R. Hehner re Remedium schedule (.3).
1/08/2014	Adam C Paul	5.20	Participate in ratings agency call (.7); prepare for same (.6); prepare for Effective Date meetings (2.1); analyze Sealed Air settlement agreement (.4); analyze revised Effective Date documents (1.4).
1/08/2014	Keith S Crow, P.C.	.90	Review NYSE issue and discuss with C. Nagler, P. Marshall and M. Conron (.6); review and analyze 8-K precedent (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/08/2014	John Donley, P.C.	1.00	Review and analyze Effective Date documents (.4); review various recent motions and filings (.3); correspond with ACC, FCR and client re expert issue (.3).
1/09/2014	Mike Jones	11.10	Participate in Effective Date meeting (7.2); prepare for same (1.8); review, revise and analyze Effective date documents (2.1).
1/09/2014	Ryan M Hehner	3.10	Prepare for telephone conference re Sealed Air settlement agreement (.4); telephone conference with M. Jones re Effective Date documents (.8); review and revise same (.7); prepare Effective Date documents for review by legal assistants (.9); correspond with M. McCarthy and B. Friedman re same (.3).
1/09/2014	Kimberly K Love	.40	Retrieve various materials requested by A. Paul and R. Hehner re Effective Date.
1/09/2014	Jeffrey Gettleman	9.90	Correspond with working group re Effective Date documents and logistics (2.1); office conferences and telephone conferences with working group re same (7.1); office conference with working group re litigation issues (.3); research re same (.1); office conference with A. Paul re Sealed Air settlement (.1); correspond with working group re resolution issues (.2).
1/09/2014	Beth Friedman	.40	Telephone conference with J. Gettleman re Effective Date document review (.3); review Effective Date documents re same (.1).
1/09/2014	Adam C Paul	10.10	Participate in Effective Date planning meeting (7.1); prepare for same (1.7); analyze revised Effective Date documents (1.3).
1/09/2014	Maureen McCarthy	.40	Telephone conference with R. Hehner re review of Effective Date documents.
1/09/2014	Nia Dukov	3.60	Research re dismissal of lender appeal.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/09/2014	Lisa G Esayian	.80	Correspond with R. Horkovich and P. Mahaley re ACC's and FCR's comments re schedule of settled insurers and insurance transfer agreement.
1/10/2014	Mike Jones	9.80	Telephone conference and correspond with working group re Effective Date documents (3.6); review, revise and analyze same (6.2).
1/10/2014	Raquel Bacchus	6.30	Review and revise Effective Date documents.
1/10/2014	Shavone Green	4.00	Review and revise Effective Date documents.
1/10/2014	Ryan M Hehner	5.70	Review and revise Effective Date documents (1.2); correspond with working group re Effective Date planning (.6); telephone conference with working group re Sealed Air settlement (.9); prepare for same (.3); review and revise settlement (2.2); correspond with working group re same (.3); correspond with J. Gettleman re bankruptcy dismissal rules (.2).
1/10/2014	Daniel Hill	4.20	Review and revise Effective Date documents.
1/10/2014	Kimberly K Love	.90	Review various Third Circuit Court of Appeal cases for samples of stipulations of dismissal.
1/10/2014	Jeffrey Gettleman	3.90	Correspond with working group re warrant agent (.3); correspond with working group re Effective Date documents (1.3); correspond and telephone conference with working group re Sealed Air settlement (1.7); review and revise same (.4); correspond with R. Higgins re interest issue and Remedium schedule (.2).
1/10/2014	Jeffrey Gettleman	1.80	Telephone conference with C. Quigg re appealability of stipulations and orders closing cases (.3); correspond with working group re certain FRCP and other statutory sections re same (.4); review and analyze same (.2); correspond with M. Shelnitz, A. Paul and R. Finke re question re effect Rule 6004 waiver (.5); review N. Dukov analysis of dismissal of Third Circuit lender appeal (.1); correspond with A. Paul re same (.1); legal research re dismissals of district court actions (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/10/2014	Jacob Goldfinger	4.90	Review and revise Effective Date documents.
1/10/2014	Beth Friedman	.80	Review and revise Effective Date documents.
1/10/2014	Adam C Paul	4.90	Analyze Seated Air settlement agreement (2.1); analyze Effective Date issues (2.1); correspond with working group re dismissals (.7).
1/10/2014	Maureen McCarthy	1.80	Prepare Effective Date documents for internal review (.7); office conference with working group re review of same (.4); review edits re same (.7).
1/10/2014	Robert Orren	5.30	Review and revise Effective Date documents.
1/10/2014	Rana Barakat	.30	Review information re dismissals of actions against Fresenius.
1/10/2014	Nia Dukov	3.40	Legal research re dismissal of lender appeal (2.3); prepare stipulation of dismissal (1.1).
1/10/2014	John Donley, P.C.	3.00	Review and analyze emergence issues and Effective Date documents (1.2); review and analyze lender settlement and dismissal issues (.4); correspond with N. Dukov re same (.3); telephone conference with A. Rosenberg and M. Silverman re lender issues (.4); correspond with A. Paul, L. Esayian and J. Gentleman re emergence matters (.3); telephone conference with M. Shelnitz and R. Finke re emergence issues (.4).
1/10/2014	Lisa G Esayian	2.20	Correspond with working group re dismissal of actions against Fresenius (1.0); review various parties' revisions to schedules to insurance transfer agreement (.6); incorporate certain revisions re same (.6).
1/11/2014	Mike Jones	1.40	Review, revise and analyze Effective Date documents.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/11/2014	Jeffrey Gettleman	.70	Correspond with L. Esayian, M. Jones and A. Paul re dismissal of Fresenius actions (.4); correspond with A. Paul re precedential appeal of stipulation in SIRVA case (.1); correspond with A. Paul and M. Jones re cooperation agreement (.2).
1/11/2014	Jacob Goldfinger	3.80	Review and revise Effective Date documents.
1/11/2014	Beth Friedman	.30	Correspond with R. Hehner re Effective Date document review.
1/11/2014	Adam C Paul	2.30	Analyze Effective Date issues (1.1); analyze and revise Effective Date documents (1.2).
1/11/2014	Lisa G Esayian	1.00	Review materials re dismissals of actions against Fresenius and Sealed Air (.6); correspond with A. Paul and M. Jones re same (.4).
1/12/2014	Mike Jones	2.40	Telephone conference with R. Hehner re Sealed Air settlement (.5); correspond with working group re Effective Date planning (.3); review and revise Effective Date documents (1.6).
1/12/2014	Ryan M Hehner	2.80	Telephone conference with M. Jones re Sealed Air settlement agreement (.5); review and revise same (1.4); correspond with working group re same (.9).
1/12/2014	Jeffrey Gettleman	3.10	Review and revise Sealed Air settlement agreement (1.8); correspond with working group re same (.7); correspond with working group re dismissal of Fresenius actions (.4); research re same (.2).
1/12/2014	Adam C Paul	2.20	Analyze and revise Sealed Air settlement agreement (1.3); correspond with J. Gettleman re same (.4); telephone conference with J. Donley re lender settlement and Effective Date (.5).
1/12/2014	John Donley, P.C.	1.60	Review emergence-related documents relating to Sealed Air and Fresenius (.6); correspond with J. Gettleman, A. Paul and L. Esayian re same (.5); telephone conference with A. Paul re emergence issues (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/12/2014	Lisa G Esayian	.80	Analyze issues re dismissal of actions against Fresenius.
1/13/2014	Mike Jones	9.10	Correspond and telephone conference with working group re Sealed Air settlement (1.2); correspond and telephone conference with working group re Effective Date documents (5.2); review, revise and analyze same (2.7).
1/13/2014	Shavone Green	1.00	Review and revise Effective Date documents.
1/13/2014	Ryan M Hehner	2.10	Correspond with working group re Sealed Air settlement (.4); review and revise same (.3); review and revise Effective Date documents (1.4).
1/13/2014	Kimberly K Love	2.50	Review files and materials relating to Scotts settlement agreement (.8); review files and materials for information re various bank lender appeal case numbers (1.1); obtain various materials and information re bank lenders stipulation (.6).
1/13/2014	Jeffrey Gettleman	5.30	Correspond and telephone conference with working group re Sealed Air settlement (.4); correspond and telephone conference with working group re Effective Date documents (1.8); review and analyze same (.5); correspond with J. Donley and K. Love re docket issues (.2); draft review and revise dismissal of Fresenius actions (.9); office conference and correspond with A. Paul and L. Esayian re same (.9); telephone conference with R. Higgins and R. Hehner re Remedium schedule (.6).
1/13/2014	Jacob Goldfinger	2.30	Review and revise Effective Date documents.
1/13/2014	Beth Friedman	1.10	Review revised Effective Date documents.
1/13/2014	Adam C Paul	4.00	Analyze and revise Sealed Air settlement agreement (1.9); analyze Effective Date issues (2.1).
1/13/2014	Robert Orren	3.80	Review and revise Effective Date documents.
1/13/2014	Nia Dukov	.30	Revise stipulation for dismissal of lender appeal.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/13/2014	John Donley, P.C.	1.70	Review Rule 42(b) stipulation re lender appeals (.4); correspond with N. Dukov re same (.2); analyze emergence issues (.4); correspond with J. Gettleman and L. Esayian re same (.2); review various emergence-related documents (.5).
1/13/2014	Lisa G Esayian	2.30	Analyze issues re dismissals of actions against Fresenius (.9); correspond with B. Horkovich and P. Mahaley re various insurance-related revisions to plan documents (.7); revise various Effective Date documents (.7).
1/14/2014	Mike Jones	13.20	Telephone and office conference and correspond with working group re Effective Date documents (8.9); review, revise and analyze same (3.4); review and analyze Sealed Air settlement (.9).
1/14/2014	Ryan M Hehner	7.40	Review and revise Effective Date documents (5.4); telephone and office conference and correspond with M. Jones re same (.6); correspond with J. Gettleman and J. O'Neill re bank lender settlement (.3); review and revise Sealed Air settlement (.8); correspond with working group re same (.3).
1/14/2014	Daniel Hill	2.10	Review and revise Effective Date documents.
1/14/2014	Kimberly K Love	2.10	Review files and obtain materials re ZAI complaints and various other materials (1.3); prepare and organize various materials for inclusion into case files (.8).
1/14/2014	Jeffrey Gettleman	5.20	Correspond and telephone conference with working group re Effective Date documents and related logistics (2.6); review and analyze same (.2); correspond with working group re bank lender settlement Certificate of No Objection (1.1); review and revise same (.2); correspond with working group re Funds Flow memorandum (.3); correspond with working group re Sealed Air settlement (.6); analyze same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/14/2014	Jeffrey Gettleman	.90	Correspond with working group re appointment of warrant agent (.4); correspond with working group re ZAI class settlement issue (.4); correspond with A. Paul re Fresenius dismissal (.1).
1/14/2014	Adam C Paul	3.80	Analyze Effective Date issues (2.1); analyze and revise Sealed Air settlement agreement (1.7).
1/14/2014	Rana Barakat	.80	Office conference with L. Esayian re dismissals required in Fresenius settlement (.6); telephone conference with plaintiff's counsel in Abner case re same (.2).
1/14/2014	Nia Dukov	.20	Revise stipulation of dismissal of lender appeal.
1/14/2014	John Donley, P.C.	2.60	Analyze lender-related emergence issues (.3), correspond with A. Paul and client re same (.2); analyze Fresenius-related emergence issues (.5); correspond with L. Esayian and A. Paul re emergence issues and stipulations (.4); correspond with A. Rosenberg and client re emergence issues (.2); review recent pleadings and filings (.2); correspond with J. O'Neill re docket (.1); review Rule 42(b) dismissal papers (.2); correspond with N. Dukov re same (.3); correspond with R. Wyron and A. Paul re Trust issue (.2).
1/14/2014	Lisa G Esayian	4.80	Correspond with N. Coco re issues re dismissals of actions against Fresenius (.4); correspond with R. Barakat re same (.4); correspond with E. Westbrook re dismissal of two actions (.4); revise draft dismissals (2.4); correspond with working group re same (1.2).
1/15/2014	Mike Jones	8.30	Telephone conference and correspond with working group re Effective Date documents (1.4); review, revise and analyze same (6.9).
1/15/2014	Ryan M Hehner	3.00	Review and revise Sealed Air settlement agreement (.3); review and revise Effective Date documents (2.1); correspond with M. Jones re same (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/15/2014	Daniel Hill	1.20	Prepare binder re Effective Date documents for A. Paul.
1/15/2014	Jeffrey Gettleman	2.30	Correspond with working group re Effective date documents (.9); correspond with working group re lender settlement and Certificate of No Objection re same (.8); review and analyze Fresenius settlement (.3); correspond with working group re same (.3).
1/15/2014	Jeffrey Gettleman	1.20	Correspond with working group re final revised version of Sealed Air claims settlement agreement (.6); analyze same (.3); correspond with R. Finke re dismissal of fraudulent conveyance action (.3).
1/15/2014	Adam C Paul	5.50	Analyze and revise Sealed Air settlement agreement (1.4); analyze Effective Date issues (2.2); analyze and revise Effective Date documents (1.9).
1/15/2014	Nia Dukov	.20	Revise stipulation of dismissal of lender appeal.
1/15/2014	John Donley, P.C.	2.20	Correspond with J. O'Neill, N. Dukov, A. Paul L. Esayian and J. Gettleman re emergence issues and filings (.7); revise Rule 42(b) document and correspond with Paul Weiss re same (.3); telephone conference with L. Esayian re emergence issues (.2); review and analyze Garlock opinion (1.0).
1/15/2014	Lisa G Esayian	4.20	Review and revise plan PD documents (1.2); review and revise schedules to insurance transfer agreement (.8); review and confirm selected revisions to other plan documents (1.3); review issues re signatories to insurance transfer agreement (.3); correspond with working group re same (.6).
1/16/2014	Mike Jones	11.60	Telephone conference and correspond with working group re Effective Date documents (4.1); review and revise same (6.7); correspond with working group re Sealed Air settlement (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/16/2014	Jeffrey Gettleman	8.80	Telephone conference and correspond with working group re warrant agent issues (1.9); telephone conference and correspond with working group re Effective Date documents and planning (5.4); review and analyze same (.6); correspond with L. Esayian re Fresenius dismissal (.2); review and analyze same (.1); correspond and telephone conference with working group re entry of bank lender settlement order (.6).
1/16/2014	Adam C Paul	5.20	Analyze insurance assignment agreement (.9); analyze and revise Effective Date documents (1.2); analyze Effective Date issues (2.5); telephone conference with D. Turetsky re Sealed Air settlement agreement (.4); analyze lender settlement (.2).
1/16/2014	Keith S Crow, P.C.	.30	Analyze issues re Warrant Agreement.
1/16/2014	John Donley, P.C.	1.60	Review and analyze various Effective Date documents (.5); correspond with A. Paul, J. Gettleman, L. Esayian and J. O'Neill re emergence-related motion practice and procedures (.4); telephone conference and correspond with A. Paul re emergence issues (.4); telephone conference with R. Frankel re FCR issue (.3).
1/16/2014	Lisa G Esayian	5.70	Analyze issues re insurance contributors for asbestos insurance transfer agreement (.9); correspond with R. Finke, R. Higgins, A. Paul, J. Gettleman and M. Jones working group re same (.5); analyze issues re dismissals of actions against Fresenius (1.8); correspond with working group re same (.7); review materials from R. Higgins re certain letter of credit issues in connection with insurance for certain asbestos personal injury claims (1.2); correspond with R. Higgins and Grace treasury team re same (.6).
1/17/2014	Peter C Marshall, Jr.	1.30	Telephone conference with company and warrant agent re Warrant Agreement (.4); review Warrant Agreement and cash collar settlement agreement re transfer matters (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/17/2014	Mike Jones	4.90	Telephone conference and correspond with working group re Effective Date documents (3.8); review, revise and analyze same (1.1).
1/17/2014	Ryan M Hehner	1.90	Review and revise Effective Date documents (.8); correspond with J. Gettleman and J. O'Neill re bank lender settlement (.2); review notice re same (.1); research re warrant issuance procedures (.8).
1/17/2014	Jeffrey Gettleman	6.60	Telephone conference and correspond with working group re Effective Date documents (4.4); review and analyze same (.6); correspond with R. Higgins re Funds Flow memorandum (.3); correspond with working group re dismissals (.7); correspond with working group re bank lender settlement order (.6).
1/17/2014	Adam C Paul	4.60	Revise Effective Date documents (1.9); analyze Effective Date issues (2.2); telephone conference with M. Shelnitz re same (.5).
1/17/2014	Keith S Crow, P.C.	.40	Analyze issues re warrant issuance and transferability.
1/17/2014	John Donley, P.C.	2.90	Analyze emergence issues (1.4); correspond with J. O'Neill re lender settlement (.2); correspond and telephone conference with A. Paul re emergence issues (.3); correspond with P. Lockwood and L. Esayian re lender issues (.2); correspond with Paul Weiss re same (.2); review pleadings and filings (.2); review interest materials relating to emergence (.4).
1/17/2014	Lisa G Esayian	4.20	Correspond with J. McFarland and R. Higgins re non-debtor affiliate signatories to insurance transfer agreement (.7); analyze issues re same (.4); correspond with R. Higgins re flow of funds re asbestos insurance proceeds in Grace accounts (.6); review and revise flow of funds memorandum (.3); correspond with R. Finke re current account balances (.2); correspond with A. Paul and N. Coco re dismissals of fraudulent conveyance actions and class actions against Fresenius (.8); review various pleadings re same (1.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/18/2014	Peter C Marshall, Jr.	.90	Review Computershare comments to Warrant Agreement (.6); correspond with client re same (.3).
1/18/2014	Mike Jones	.60	Correspond with working group re Effective Date documents.
1/18/2014	Jeffrey Gettleman	1.20	Correspond with R. Higgins re Effective Date documents (.1); correspond with A. Paul and M. Jones re agreement re sale of certain vermiculite assets (.4); correspond with A. Paul, J. Donley, P. Lockwood and L. Esayian re dismissal of actions against Fresenius (.4); correspond with P. Marshall re review and analysis of Computershare comments to Warrant Agreement (.3).
1/18/2014	Adam C Paul	2.80	Analyze and revise Effective Date documents.
1/18/2014	Keith S Crow, P.C.	.30	Review Warrant Agreement.
1/18/2014	John Donley, P.C.	.70	Analyze emergence issues.
1/18/2014	Lisa G Esayian	2.30	Review and revise flow of funds memorandum (.8); correspond with P. Lockwood re issues re dismissals of fraudulent conveyance actions (.8); review PD settlement agreement (.7).
1/19/2014	Mike Jones	3.10	Telephone conference and correspond with working group re Effective Date documents (.7); review, revise and analyze same (2.4).
1/19/2014	Jeffrey Gettleman	1.80	Review and analyze Effective Date documents (.7); correspond with working group re comments and edits to same (1.1).
1/19/2014	John Donley, P.C.	.60	Correspond with K&E working group re emergence issues.
1/19/2014	Lisa G Esayian	2.20	Review docket re fraudulent conveyance cases (1.4); correspond with P. Lockwood, J. Donley and A. Paul re issues re same (.8).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/20/2014	Mike Jones	10.20	Telephone conference and correspond with working group re Effective Date documents (3.6); review, revise and analyze same (5.2); telephone conference and correspond with working group re Sealed Air settlement (1.4).
1/20/2014	Ryan M Hehner	.20	Correspond with M. Jones re edits to Effective Date documents.
1/20/2014	Jeffrey Gettleman	5.40	Correspond with working group re funds flows memorandum (.6); correspond with working group re Effective Date documents (2.7); analyze same (.3); correspond with working group re vermiculite sales agreement (.8); review same (.4); correspond with working group re dismissals (.6).
1/20/2014	Adam C Paul	5.00	Analyze Fresenius settlement demands (.8); analyze and revise Effective Date documents (1.8); analyze Effective Date issues (2.4).
1/20/2014	John Donley, P.C.	1.10	Analyze emergence issues (.6); correspond with K&E working group re same (.4); correspond with A. Rosenberg re lender stipulation (.1).
1/20/2014	Lisa G Esayian	1.80	Correspond with A. Paul, J. Donley and P. Lockwood re Fresenius dismissal issues (1.2); analyze issues re release of Edwards bond and Fireman's Fund insurance payment (.6).
1/21/2014	Peter C Marshall, Jr.	4.40	Review and revise Warrant Agreement (3.2); telephone conference with opposing counsel re same (1.2).
1/21/2014	Mike Jones	15.20	Telephone and office conference and correspond with working group re Effective Date documents (4.1); review, revise and analyze same (9.3); prepare for Effective Date planning meeting (1.8).
1/21/2014	Ryan M Hehner	4.40	Office and telephone conference and correspond with M. Jones re Effective Date documents (1.2); review and revise same (2.7); telephone conference with working group re Warrant Agreement edits (.5).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/21/2014	Kimberly K Love	2.40	Review files and obtain materials re various stipulations and fraudulent conveyance issues.
1/21/2014	Adam C Paul	6.20	Telephone conference with working group re Effective Date planning (1.6); telephone conference with P. Lockwood re same (1.4); prepare for Effective Date meeting (2.3); telephone conference with J. Donley re lender appeal (.6); telephone conference with D. Williamson re closing (.3).
1/21/2014	Keith S Crow, P.C.	.40	Review comments to Effective Date documents (.2); telephone conference with P. Marshall re same (.2).
1/21/2014	John Donley, P.C.	3.90	Analyze and address emergence issues (1.1); prepare for and participate in conference with M. Silverman and A. Rosenberg re lender emergence issues (.9); correspond with J. O'Neill, R. Barakat and A. Paul re same (.4); review and analyze Rule 42(b) issues (.4); telephone conference with A. Paul re emergence issues (.3); telephone conference with M. Shelnitz and A. Paul re same (.4); telephone conference with P. Lockwood L. Esayian and A. Paul re same (.4).
1/21/2014	Lisa G Esayian	6.30	Correspond with P. Lockwood, A. Paul and M. Jones re dismissals of actions against Fresenius and fraudulent conveyance actions (1.4); review updated account balances for insurance proceeds accounts (.2); correspond with ACC and FCR counsel re same (.3); analyze issues re dismissal of fraudulent conveyance actions (2.2); correspond with N. Coco and D. Rosenbloom re same (.8); analyze issues re insurance transfer agreement (.7); correspond with B. Horkovich re proceeds from certain insurers (.7).
1/22/2014	Peter C Marshall, Jr.	2.80	Review and revise Warrant Agreement and other ancillary documents.
1/22/2014	Mike Jones	17.10	Participate in Effective Date planning meeting (6.4); prepare for same (2.4); telephone conference and correspond with working group re Effective Date documents (1.9); review, revise and analyze same (6.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/22/2014	Ryan M Hehner	2.60	Correspond with working group re Effective Date documents (.6); review and revise same (.4); review mark-up of Sealed Air settlement agreement (.2); draft PI Trust interest rate stipulation (1.4).
1/22/2014	Kimberly K Love	1.40	Prepare and organize Effective Date materials for inclusion into case files.
1/22/2014	Jeffrey Gettleman	11.30	Correspond with working group re corporate issues re Effective Date (1.6); review and revise documents re Same (.3); office and telephone conference and correspond with working group re Effective Date documents (8.7); review and revise agenda re office conference re same (.4); correspond with R. Hehner re interest rate stipulation (.3).
1/22/2014	Jeffrey Gettleman	2.70	Correspond with working group re dismissals and Rule 6004(h) waiver (1.1); analyze issues re same (.4); analyze claims resolution issue re Effective Date (.9); telephone conference and correspond with A. Paul re same (.3).
1/22/2014	Adam C Paul	8.40	Office conference with working group re Effective Date (6.3); prepare for same (2.1).
1/22/2014	Rana Barakat	6.80	Research re appealability of orders to which no objection has been filed (4.5); draft memorandum to J. Donley re same (2.3).
1/22/2014	Keith S Crow, P.C.	.30	Analyze issues re Warrant Agreement.
1/22/2014	John Donley, P.C.	3.30	Correspond with J. O'Neill and working group re hearings and motions (.2); analyze emergence issues (1.8); correspond with L. Esayian, A. Paul and client re emergence-related issues and options (.5); telephone conference and correspond with A. Fickler re Rule 42(b) and emergence issues (.4); telephone conference and correspond with J. O'Neill re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/22/2014	Lisa G Esayian	6.60	Office conference with working group re Effective Date planning (2.8); review and revise dismissals of fraudulent conveyance actions and dismissals of ZAI actions against Fresenius (2.4); correspond with D. Rosenbloom and N. Coco re same (.6); correspond with J. McFarland and R. Horkovich re actions necessary at Effective Date re Lloyd's escrow account (.8).
1/23/2014	Peter C Marshall, Jr.	1.30	Review and analyze Warrant Agreement.
1/23/2014	Mike Jones	14.90	Correspond with R. Hehner re Sealed Air settlement issues list (.8); telephone conference and correspond with working group re Effective Date documents (4.9); review, revise and analyze same (9.2).
1/23/2014	Ryan M Hehner	6.10	Review and revise interest rate stipulation (.9); review hearing agenda (.1); review and revise Effective Date documents (1.9); draft Sealed Air settlement agreement issues list (2.4); correspond with M. Jones re same (.8).
1/23/2014	Kimberly K Love	.90	Review and compare materials re Edwards settlement (.6); prepare and organize materials re fraudulent conveyance filings (.3).
1/23/2014	Jeffrey Gettleman	6.90	Telephone conference and correspond with working group re Effective Date documents (3.2); review and analyze same (.4); telephone conference and correspond with working group re Sealed Air settlement (.3); analyze same (.2); correspond with working group re dismissals (.7); telephone conference and correspond with working group re corporate issues re closing (1.7); correspond with R. Finke and J. McFarland re power of attorney (.2); review and revise same (.2).
1/23/2014	Christian O Nagler	.40	Telephone conference with client re emergence Form 8-K.
1/23/2014	Adam C Paul	4.20	Analyze Effective Date issues (2.3); review and revise Effective Date documents (1.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/23/2014	Rana Barakat	.40	Correspond with plaintiffs' counsel in Abner v. W. R. Grace re stipulated dismissals (.2); correspond with L. Esayian re same (.2).
1/23/2014	Keith S Crow, P.C.	.30	Analyze Warrant Agreement and Form 8-K issues.
1/23/2014	John Donley, P.C.	2.80	Analyze emergence issues (.6); correspond with J. Gentleman, A. Paul and J. O'Neill re hearing, agenda and motions (.3); correspond with M. Jones, J. Gentleman, A. Paul and L. Esayian re emergence issues (.3); correspond with A. Rosenberg, M. Silverman, P. Bentley, P. Lockwood, Orrick and A. Paul re Rule 42(b) dismissal (.4); correspond with client re same (.2); telephone conference with A. Paul re emergence issues (.3); review R. Barakat research re waiver and appeal (.4); telephone conference with M. Shelnitz re emergence issues (.3).
1/23/2014	Lisa G Esayian	5.60	Review revisions to Effective Date documents (.8); correspond with Fresenius and Sealed Air counsel re dismissals of fraudulent conveyance action (.4); analyze issues re dismissals of Abner, Lewis and Woodward actions (2.5); revise and update documents re motion to vacate Edwards bond (1.5); correspond with R. Finke re same (.4).
1/24/2014	Peter C Marshall, Jr.	1.10	Review and analyze Warrant Agreement.
1/24/2014	Mike Jones	15.10	Correspond with working group re Sealed Air settlement (1.2); telephone conference and correspond with working group re Effective Date documents (1.3); review, revise and analyze same (11.4); correspond with working group re emergence logistics (1.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/24/2014	Ryan M Hehner	9.70	Review and revise Sealed Air settlement agreement (1.6); telephone conference with working group re same (1.1); correspond with M. Jones and J. Gettleman re same (.7); draft Effective Date checklist (.9); review and revise interest rate stipulation (1.1); office and telephone conference with J. Gettleman re same (.2); review and revise Effective Date documents (4.1).
1/24/2014	Daniel Hill	6.40	Review and revise Effective Date documents (3.6); prepare blacklines of same for client distribution (2.8).
1/24/2014	Kimberly K Love	1.90	Prepare and organize materials for use with Edwards settlement (.7); review files and materials for databases re CERCLA and Cost Cutting (1.2).
1/24/2014	Jeffrey Gettleman	6.40	Correspond and telephone conference with working group re Effective Date documents (4.4); review and revise same (.9); correspond with J. O'Neill and L. Esayian re hearing agenda (.4); review and revise same (.4); correspond with K. Crow re share listing issue (.3).
1/24/2014	Jeffrey Gettleman	6.20	Correspond and telephone conference with working group re Sealed Air issues and related dismissals (3.1); correspond with working group re Funds Flow memorandum (.3); correspond and telephone conference with working group re interest rate issue (1.4); correspond with working group re Effective Date funding issues and logistics (1.4).
1/24/2014	Adam C Paul	6.20	Analyze and revise Sealed Air settlement agreement (.9); telephone conference with M. Shelnitz and D. Turetsky re same (2.4); review and revise Effective Date documents (1.8); analyze Effective Date issues (1.1).
1/24/2014	Rana Barakat	.60	Correspond with plaintiffs' counsel in Abner case re dismissal of suit against Fresenius (.2); review and revise Abner dismissal order (.4).
1/24/2014	Keith S Crow, P.C.	.20	Research re warrant listing status.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/24/2014	John Donley, P.C.	1.10	Analyze emergence issues (.6); correspond with K&E working group re same (.3); review recent pleadings and filings (.2).
1/24/2014	Lisa G Esayian	4.90	Correspond with E. Westbrook re additional Fresenius demands re dismissals of Woodward and Lewis ZAI class actions (.6); correspond with working group re dismissals of Fresenius actions and revisions to stipulations re same (4.3).
1/25/2014	Mike Jones	3.90	Correspond with working group re Effective Date documents (.8); review, revise and analyze same (3.1).
1/25/2014	Ryan M Hehner	3.30	Review and revise Effective Date checklist (2.1); review and revise interest rate stipulation (.8); correspond and telephone conference with A. Paul and J. Gettleman re same (.4).
1/25/2014	Jeffrey Gettleman	1.30	Correspond with working group re edits to Sealed Air settlement (.2); review and revise interest rate stipulation (.6); correspond and telephone conference with A. Paul and R. Hehner re same (.5).
1/25/2014	Jeffrey Gettleman	1.80	Research re omnibus hearing issues (.4); correspond with working group re Effective Date documents (.9); correspond with working group re non-debtor subsidiary issue (.5).
1/25/2014	Christian O Nagler	.20	Correspond with client re Form 8-K filing.
1/25/2014	Adam C Paul	2.10	Analyze Effective Date issues.
1/26/2014	Mike Jones	3.20	Telephone conference and correspond with J. Gettleman and R. Hehner re interest rate stipulation (.6); telephone conference and correspond with working group re Effective Date documents (1.2); review, revise and analyze same (1.4).
1/26/2014	Ryan M Hehner	2.30	Review and revise interest rate stipulation (1.7); correspond and telephone conference with J. Gettleman and M. Jones re same (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/26/2014	Jeffrey Gettleman	3.70	Correspond with working group re Effective Date documents (.7); review and analyze Rule 42(b) and interest rate stipulations (.6); correspond with working group re same (1.2); review and revise exit checklist (.3); correspond with M. Jones re same (.4); correspond with R. Hehner and D. Turetsky re funds flow memorandum (.2); correspond with working group re Sealed Air settlement (.3).
1/26/2014	Adam C Paul	4.70	Analyze Effective Date issues (1.9); telephone conference with M. Shelnitz re same (.7); analyze and revise interest stipulation (1.7); telephone conference with J. Gettleman re same (.4).
1/26/2014	Keith S Crow, P.C.	.60	Review and analyze issues re Warrant Agreement.
1/26/2014	John Donley, P.C.	1.90	Analyze lender appeal issues (.4), correspond with ACC/FCR re bank debt issue and analysis of options (.8); analyze Sealed Air issues (.4); correspond with K&E working group, J. O'Neill and J. O'Connell re same (.3).
1/27/2014	Peter C Marshall, Jr.	1.50	Review and revise Warrant Agreement.
1/27/2014	Mike Jones	15.90	Telephone conference and correspond with working group re Effective Date documents (4.6); review, revise and analyze same (10.9); telephone with R. Hehner re document revisions (.4).
1/27/2014	Ryan M Hehner	8.90	Review plan documents to analyze default provisions (.3); prepare materials for hearing (.2); review and revise Effective Date documents (4.6); correspond and telephone conference with M. Jones re same (.8); draft notice of Effective Date documents filing (1.1); correspond with working group re same (.4); facilitate final distribution of Effective Date document redlines (1.1); telephone conference with M. Jones re same (.4).
1/27/2014	Kimberly K Love	1.90	Prepare and organize call-in numbers for various attorneys for upcoming hearing (.3); review files and materials for databases re CERCLA and Cost Recovery (1.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/27/2014	Jeffrey Gettleman	11.10	Telephone conference and correspond with working group re Effective Date documents and related logistical issues (4.2); review and revise documents re same (.9); correspond and telephone conference with working group re Funds Flow memorandum (1.7); correspond with working group re Sealed Air issues and related dismissals (1.9); analyze same (.4); telephone conference and correspond with A. Paul and R. Hehner re hearing issues (.9); correspond with working group re lender settlement (.4); analyze same (.7).
1/27/2014	Adam C Paul	5.90	Analyze Effective Date issues (5.2); correspond with J. Donley and J. Gettleman re same (.7).
1/27/2014	Keith S Crow, P.C.	.70	Analyze book entry issues (.3); review Canadian trust agreement and related questions (.4).
1/27/2014	John Donley, P.C.	2.20	Analyze emergence issues (1.1); correspond with Paul Weiss re same (.2); correspond with K&E working group re same (.4); telephone conference with L. Esayian re Sealed Air issues (.2); correspond with M. Jones, A. Paul and L. Esayian re emergence issues (.3).
1/27/2014	Lisa G Esayian	5.30	Correspond with R. Horkovich re Lloyd's escrow (.6); analyze issues re dismissals of actions against Fresenius (4.7).
1/28/2014	Peter C Marshall, Jr.	.60	Review and revise Warrant Agreement.
1/28/2014	Mike Jones	8.60	Telephone conference and correspond with working group re Effective Date planning and documents (2.3); review, revise and analyze same (6.3).
1/28/2014	Ryan M Hehner	9.50	Prepare materials and talking points for hearing (2.3); correspond with working group re same (.3); review and revise Effective Date documents (.4); correspond and telephone conference with M. Jones and D. Hill re same (.6); prepare comparisons of same and facilitate filing of comparisons (4.3); review and revise interest rate stipulation (1.4); correspond with J. Gettleman re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/28/2014	Daniel Hill	3.50	Produce comparisons of Effective Date documents (.8); review and revise re same (2.7).
1/28/2014	Kimberly K Love	.90	Review files and obtain materials re Canadian settlements (.4); review files for ZAI claims database (.5).
1/28/2014	Jeffrey Gettleman	7.70	Correspond with working group re funds flow memorandum (.2); telephone conference and correspond with working group re Effective Date document filing and related closing issues (4.6); review and analyze documents re same (.7); telephone conference and correspond with working group re Sealed Air issues and related dismissals (1.9); correspond with working group re drafting acknowledgement and waiver (.3).
1/28/2014	Jeffrey Gettleman	2.40	Correspond and telephone conference with working group re hearing and status conference (1.6); revise talking points and agenda re same (.4); correspond with R. Hehner re interest rate stipulation (.4).
1/28/2014	Adam C Paul	5.80	Telephone conference with working group re Effective Date (1.3); analyze Effective Date issues (4.1); prepare for hearing (.4).
1/28/2014	Keith S Crow, P.C.	.30	Review status and issues re emergence.
1/28/2014	John Donley, P.C.	2.40	Correspond with L. Esayian re dismissals and emergence issues (.2); analyze emergence issues (1.2); correspond with J. O'Neill and K&E working group re hearing (.2); telephone conference with A. Paul re emergence and hearing (.2); correspond with L. Esayian and P. Lockwood re emergence (.3); correspond with client re emergence issues (.3).
1/28/2014	Lisa G Esayian	4.50	Correspond with Sealed Air, Fresenius counsel and A. Paul re dismissals (1.6); analyze issues re same (1.8); revise amendment to Royal settlement for direct payment to Trust (.3); correspond with ACC re motion to lift Edwards bond (.2); analyze issues raised by Class 7A PD trustee (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/29/2014	Peter C Marshall, Jr.	.30	Review and revise Warrant Agreement.
1/29/2014	Mike Jones	5.80	Telephone conference and correspond with working group re Effective Date planning and documents (2.6); review, revise and analyze same (3.2).
1/29/2014	Ryan M Hehner	7.30	Review and revise interest rate stipulation (.2); correspond with J. Gettleman, A. Paul and R. Higgins re same (.7); research re substantial contribution standards (2.2); office conference with J. Gettleman re same (.3); review 8-K filing for conformity with Plan (1.9); review and revise Effective Date documents (.3); telephone conference and correspond with M. Jones and D. Hill re Effective Date planning (1.7).
1/29/2014	Daniel Hill	.50	Prepare comparisons of Effective Date documents for distribution.
1/29/2014	Kimberly K Love	1.40	Prepare and organize recently filed stipulations (.3); prepare and organize materials for inclusion into case files (.7); review files for information re next hearing and filing dates for such (.4).
1/29/2014	Jeffrey Gettleman	10.20	Telephone and office conference and correspond with working group re Effective Date planning and logistics (1.8); correspond with working group re Form 8-K (.6); telephone conference and correspond with working group re bankruptcy notice issues (1.4); research and draft analysis re same (.8); correspond with working group re interest rate issues (1.3); review and revise stipulation re same (.4); office and telephone conference and correspond with working group re Sealed Air and dismissal issues (2.3); research re same (1.2); review and revise documents re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/29/2014	Jeffrey Gettleman	2.90	Correspond with working group re Effective Date documents (.7); correspond with M. Jones and R. Hehner re acknowledgement and waiver (.4); telephone conference and correspond with working group re Funds Flow memorandum (.9); review and revise same (.3); telephone and office conference with J. Donley and R. Hehner re substantial contribution standard (.6).
1/29/2014	Adam C Paul	5.70	Analyze Effective Date issues (2.5); prepare for hearing (.8); attend status conference (.6); telephone conference with working group re hearing and Effective Date (1.8).
1/29/2014	Rana Barakat	3.40	Research re service of plan documents on counsel for a class (1.8); draft memorandum to J. Donley and L. Esayian re same (1.1); telephone conference with J. Donley, L. Esayian, P. Lockwood and A. Paul re Abner stipulation of dismissal (.5).
1/29/2014	Keith S Crow, P.C.	.20	Review Form 8-K issues.
1/29/2014	John Donley, P.C.	8.60	Analyze emergence issues (3.6); telephone conferences with P. Lockwood re Fresenius emergence issues (.8); telephone conference with L. Esayian and A. Paul re same (.5); telephone conferences with M. Shelnitz re same (.8); telephone conference with J. O'Neill re filings and procedures (.2); review 42(b) stipulation and correspond with Paul Weiss re same (.2); telephone conference with N. Coco, D. Turetsky, L. Esayian and A. Paul re emergence issues (.5); telephone conference with J. Gettleman re same (.3); telephone conferences with N. Coco re same (.4); telephone conference with A. Paul re same (.2); telephone conference with D. Rosenbloom, N. Coco and A. Paul re same (.7); telephone conference with M. Shelnitz re same (.4).
1/29/2014	Lisa G Esayian	8.80	Analyze issues re dismissal of Abner action against Fresenius (4.5); correspond and telephone conference with working group re same (2.2); draft motion re same (2.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/30/2014	Peter C Marshall, Jr.	1.90	Analyze Warrant Agreement issues.
1/30/2014	Mike Jones	15.70	Correspond with working group re Form 8-K review (.6); telephone conference and correspond with working group re Effective Date documents (4.7); review, revise and analyze same (10.4).
1/30/2014	Ryan M Hehner	6.40	Telephone conference with J. Gettleman re Fresenius Action dismissals (.1); correspond with L. Scussel re conflicts check (.1); correspond with R. Higgins re Funds Flow memorandum (.3); draft and revise acknowledgement and waiver of conditions to the Effective Date (1.5); review and revise Sealed Air settlement (.3); telephone conference and correspond with M. Jones re Effective Date planning (1.3); draft signature pages for Effective Date documents (.8); correspond with Kathryn Leonard re Effective Date issues (.2); research re same (.8); review and revise Form 8-K (.8); correspond with J. Gettleman and M. Jones re same (.2).
1/30/2014	Daniel Hill	.20	Research re adversary proceeding.
1/30/2014	Kimberly K Love	3.40	Review files and materials for information re corporate relationship between Sealed Air, Fresenius, Cryovac and W. R. Grace (.9); review files and obtain information re filings re show cause (.7); review files and obtain materials re various adversary cases (.4); review files for additional information re databases (.6); review files and materials for current signature block to use on upcoming filings (.4); review early files for order allowing fraudulent transfer claims case against Sealed Air and Fresenius (.4).
1/30/2014	Andrew Brniak	.80	Draft and review amended certificate of incorporation of W.R. Grace Land Corporation (.7); correspond with M. Jones re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/30/2014	Jeffrey Gettleman	7.90	Telephone conference and correspond with working group re acknowledgement and waiver (1.9); review and revise same (.3); correspond with working group re funds flow memorandum and related (1.4); correspond with working group re Form 8-K (1.2); review and revise same (.7); office and telephone conference and correspond with working group re closing issues (2.4).
1/30/2014	Jeffrey Gettleman	4.40	Telephone conference and correspond with working group re Sealed Air issues and related dismissal issues (3.4); research and analysis re same (.4); correspond with working group re Notice of Effective Date and plan provisions re same (.6).
1/30/2014	Christian O Nagler	2.30	Review and analyze Form 8-K draft (1.6); correspond with working group re same (.7).
1/30/2014	Adam C Paul	5.90	Analyze Effective Date issues (3.8); telephone conferences and correspond with working group re same (2.1).
1/30/2014	Keith S Crow, P.C.	.80	Analyze issues re Warrant Agreement and Form 8-K (.6); analyze issues re outstanding shares (.2).
1/30/2014	John Donley, P.C.	12.30	Review and revise motion to dismiss and petition for order to show cause (1.5); telephone conferences and correspond with L. Esayan, J. Gettleman, J. O'Neill and A. Paul re same (.7); telephone conferences with F. Furth and P. Lockwood re stipulation (1.5); draft and revise stipulation (1.6); telephone conferences with D. Turetsky, N. Coco and D. Rosenbloom re emergence issues (1.3); telephone conferences with M. Shelnitz re same (1.0); analyze and outline emergence issues (1.8); negotiate stipulation with various parties and counsel (2.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/30/2014	Lisa G Esayan	6.20	Correspond with working group re dismissals of actions against Fresenius (.8); revise motion to dismiss Abner action (4.2); revise motion to approve Royal settlement addendum (.4); analyze issues raised by PD Trustee re settlement payments to claimants (.8).
1/31/2014	Peter C Marshall, Jr.	.20	Analyze emergence issues.
1/31/2014	Mike Jones	7.20	Telephone conference and correspond with working group re Effective Date planning and documents (2.3); review, revise and analyze same (4.9).
1/31/2014	Ryan M Hehner	5.40	Review and revise Sealed Air settlement (.8); correspond with J. Gettleman re same (.2); correspond with J. Gettleman re 8-K review (.2); correspond and telephone conference with M. Jones and J. Gettleman re Effective Date planning (1.8); review Effective Date documents to prepare for closing (.6); prepare materials for same (1.8).
1/31/2014	Daniel Hill	1.80	Review and revise Effective Date documents.
1/31/2014	Kimberly K Love	3.40	Review and obtain various materials re stipulations (.8); review and update various case pleadings with materials from various dockets (1.4); review files for information re various databases re CERCLA and Cost Recovery (1.2).
1/31/2014	Andrew Brniak	.90	Review and revise Effective Date documents (.8); correspond with M. Jones, R. Hehner and D. Hill re same (.1).
1/31/2014	Jeffrey Gettleman	2.90	Correspond with A. Paul and C. Nagler re draft Form 8-K (.3); correspond with working group re funds flow memorandum (2.3); review and revise same (.2); correspond with R. Higgins and B. Chiu re Effective Date funding logistics (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/31/2014	Jeffrey Gettleman	13.80	Correspond with working group re acknowledgement and waiver and related notice (2.4); review and revise same (.7); telephone conference and correspond with working group re Sealed Air and Fresenius issues and related dismissals (6.8); telephone conference and correspond with working group re Effective Date planning and checklist (3.1); review and revise checklist (.8).
1/31/2014	Christian O Nagler	1.30	Review and revise draft Form 8-K.
1/31/2014	Adam C Paul	3.60	Telephone conferences with working group re Effective Date (1.8); analyze issues re same (1.8).
1/31/2014	Keith S Crow, P.C.	.30	Analyze securities law exemption issue.
1/31/2014	John Donley, P.C.	9.80	Telephone conferences and correspond with M. Shelnitz re emergence issues (1.1); telephone conferences and correspond with A. Paul re same (.7); telephone conference with P. Lockwood re same (.3); telephone conferences and correspond with A. Rosenberg re Rule 42(b) filing (.4); telephone conferences and correspond with J. O'Neill re stipulation and filing (.3); telephone conference with L. Esayian re Sealed Air issues (.3); correspond with D. Coco, D. Turetsky and D. Rosenbloom re Sealed Air and Fresenius issues (.7); telephone conferences with counsel for same re same (.8); review, analyze and revise closing and emergence documents (2.5); telephone conferences and correspond with J. Gettleman re closing and papers (.8); correspond and negotiations with Sealed Air and Fresenius counsel re emergence documents (1.9).
1/31/2014	Lisa G Esayian	2.80	Review and revise various Effective Date documents (2.6); correspond with J. Donley re Abner stipulation (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
2/01/2014	Mike Jones	10.10	Telephone conference and correspond with working group re Effective Date planning and logistics (2.4); telephone conference and correspond with working group re Effective Date documents (3.6); review, revise and analyze same (4.1).
2/01/2014	Ryan M Hehner	3.50	Telephone conference and correspond with M. Jones and J. Gettleman re Effective Date Planning (1.9); review and revise Sealed Air settlement (.9); correspond with working group re same (.7).
2/01/2014	Jeffrey Gettleman	2.10	Correspond with J. O'Neill re 42(b) dismissal (.1); correspond with working group re Sealed Air settlement (1.2); correspond with M. Jones re CDN ZAI trust agreement (.1); review and revise signature page checklist (.2); correspond with M. Jones re same (.2); correspond with working group re dismissals (.3).
2/01/2014	Jeffrey Gettleman	6.10	Correspond and telephone conference with working group re closing (2.4); correspond with working group re bar date issues (.6); telephone conference and correspond with working group re acknowledgement and waiver (2.4); review and revise same (.7).
2/01/2014	Adam C Paul	3.20	Analyze Effective Date issues.
2/01/2014	Keith S Crow, P.C.	.30	Analyze issues re filing of corporate charters.
2/01/2014	John Donley, P.C.	3.80	Correspond with Fresenius and Sealed Air counsel re closing documents (.3); review and analysis of drafts and revisions to same (.4); negotiations with Fresenius and Sealed Air counsel re same (.7); correspond and telephone conferences with A. Paul and client re same (.5); telephone conference with D. Turetsky, N. Coco A. Paul and J. Gettleman re same (.7); correspond with J. O'Neill and client re Rule 42(b) dismissal (.2); review docket re same (.1); correspond with client, A. Paul and J. Gettleman re Sealed Air issues (.5); follow-up correspondence re emergence issues and documents (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
2/01/2014	Lisa G Esayan	.40	Analyze Effective Date issues.
2/02/2014	Mike Jones	15.10	Prepare for Effective Date closing meeting (5.3); telephone conference and correspond with working group re Effective Date documents (3.4); review, revise and analyze same (6.4).
2/02/2014	Ryan M Hehner	6.60	Correspond with working group re Sealed Air settlement (.1); review Effective Date document cross-references (3.2); telephone conference and correspond with J. Gettleman and M. Jones re same (.4); draft case management motion (2.1), research re same (.6); correspond with working group re Effective Date planning (.2).
2/02/2014	Jeffrey Gettleman	6.50	Correspond with D. Turetsky re execution of Sealed Air claims settlement agreement (.1); correspond with R. Higgins re Class 7A CMO (.1); telephone conference with R. Higgins and R. Hehner re same (.5); correspond with working group re closing talking points (.2); prepare for closing (3.2); telephone conferences and correspond with working group re same (2.4).
2/02/2014	Adam C Paul	3.30	Prepare for Effective Date closing.
2/02/2014	John Donley, P.C.	1.10	Analyze emergence issues (.8); correspond with A. Paul and M. Shelnitz re same (.3).
2/03/2014	Peter C Marshall, Jr.	1.70	Analyze emergence issues.
2/03/2014	Mike Jones	17.60	Prepare for Effective Date closing meeting (4.4); attend same (4.9); telephone conference and correspond with R. Hehner re logistics and minutes re same (1.6); telephone conference and correspond with working group re final versions of Effective Date documents (3.3); review and analyze same (3.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
2/03/2014	Ryan M Hehner	8.90	Prepare outline of closing memorandum (.9); attend closing conference telephonically and draft minutes of conference (3.9); telephone conference and correspond with M. Jones re same (1.1); telephone conference with M. Jones re closing meeting logistics (.7); review and revise case management motion (1.7); research re same (.6).
2/03/2014	Kimberly K Love	.90	Review and obtain recently filed order re settlement stipulation (.2); prepare and organize recently filed materials for inclusion into case files (.7).
2/03/2014	Jeffrey Gettleman	11.60	Prepare for Effective Date closing (3.6); correspond and telephone and office conferences with working group re same (1.6); office conference with R. Higgins re funds flow memorandum and wires re same (.4); correspond with J. O'Neill re filing of notice of filing of acknowledgement and waiver (.3); participate and manage closing and Effective Date matters (5.1); manage post-closing documents and issues (.6).
2/03/2014	Christian O Nagler	.40	Correspond and telephone conference with client re 8-K requirements.
2/03/2014	Adam C Paul	8.20	Prepare for closing (3.5); participate in closing (4.7).
2/03/2014	Keith S Crow, P.C.	.30	Analyze emergence issues.
2/03/2014	John Donley, P.C.	8.60	Analyze closing and emergence issues (3.4); telephone conferences and correspond with J. O'Neill re same (.5); telephone conferences and correspond with M. Shelnitz re same (.4); telephone conferences and correspond with A. Paul re same (.6); correspond with J. Gettleman and K&E working group re emergence issues (.4); telephone conferences and correspond with Paul Weiss re same (.7); telephone conferences and correspond with A. Fickler re Rule 42(b) pleading (1.1); telephone conferences with Third Circuit clerks re Rule 42(b) filing (.6); draft and revise emergency relief letter pleading (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
2/03/2014	Lisa G Esayian	1.60	Revise amendment to Royal insurance settlement (.4); revise motion, notice and order re same (.6); correspond with insurers' counsel re Effective Date issues (.6).
	Total:		1,151.50

Matter 41 - Tax Issues - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/06/2014	Todd F Maynes, P.C.	.40	Telephone conference with working group re IRS motion.
1/08/2014	Todd F Maynes, P.C.	.40	Telephone conference and correspond with working group re bankruptcy opinions.
1/09/2014	Stephen H Butler	1.40	Review and analyze credit agreement re tax issues (.8); review and analyze Asbestos PI and Asbestos PD trust tax opinions re same (.6).
1/09/2014	Shane Mulrooney	3.70	Revise tax sections of credit agreement (3.1); correspond with S. Butler re same (.6).
1/09/2014	Todd F Maynes, P.C.	.50	Correspond with working group re qualified settlement fund.
1/10/2014	Stephen H Butler	1.30	Draft and revise tax mark-up to credit agreement (1.1); correspond with S. Mulrooney re same (.2).
1/10/2014	Shane Mulrooney	.90	Revise tax sections of credit agreement (.7); correspond with working group re same (.2).
1/13/2014	Stephen H Butler	.40	Draft and revise tax opinions for Asbestos PI Trust and Asbestos PD Trust (.3); correspond with T. Maynes re same (.1).
1/13/2014	Todd F Maynes, P.C.	1.40	Correspond and telephone conference with working group re credit agreement issues.
1/14/2014	Stephen H Butler	1.80	Review credit agreement for tax issues (.8); draft mark-up of tax comments re same (.6); correspond with S. Mulrooney, T. Maynes and R. Pagel re same (.4).
1/14/2014	Shane Mulrooney	5.30	Review tax edits to credit agreement (.9); correspond with S. Butler and T. Maynes re same (1.3); revise credit agreement (3.1).
1/14/2014	Todd F Maynes, P.C.	.40	Review credit agreement comments.
1/15/2014	Stephen H Butler	.30	Correspond with S. Mulrooney, T. Maynes and K. Leonard re tax issues in credit agreement.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/15/2014	Todd F Maynes, P.C.	.30	Correspond with working group re tax issues re credit agreement.
1/16/2014	Stephen H Butler	.70	Telephone conference with T. Maynes and client re tax issues in credit agreement.
1/16/2014	Shane Mulrooney	.40	Telephone conference with S. Butler re tax distribution payment amount.
1/16/2014	Todd F Maynes, P.C.	1.80	Telephone conference with working group re tax issues (.7); review credit agreement re same (1.1).
1/17/2014	Shane Mulrooney	.20	Review and analyze pledge agreement re tax issues.
1/17/2014	Todd F Maynes, P.C.	.90	Review revisions to credit agreement re tax issues.
1/21/2014	Todd F Maynes, P.C.	.30	Correspond with working group re credit agreement re tax issues.
1/22/2014	Todd F Maynes, P.C.	.40	Correspond with working group re credit agreement re tax issues.
1/23/2014	Stephen H Butler	.40	Correspond with T. Maynes, J. Gentleman and M. Jones re trust tax issues (.3); review plan documents re same (.1).
1/23/2014	Shane Mulrooney	.30	Research potential tax issues in connection with credit agreement (.2); correspond with K. Leonard re same (.1).
1/23/2014	Todd F Maynes, P.C.	1.00	Correspond with working group re credit agreement re qualified settlement fund issues.
1/24/2014	Stephen H Butler	.40	Telephone conference re tax issues in trust documents with J. Gentleman and M. Jones.
1/24/2014	Todd F Maynes, P.C.	.40	Correspond and telephone conference with working group re trust tax issues.
1/27/2014	Todd F Maynes, P.C.	.30	Correspond and telephone conference with working group re trust tax issues.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/28/2014	Stephen H Butler	.10	Review and analyze credit agreement exhibits for tax issues.
1/28/2014	Shane Mulrooney	.20	Review and revise tax exemption certificates.
1/30/2014	Stephen H Butler	1.40	Telephone conference with client re swap tax issues (1.1); legal research re same (.3).
1/30/2014	Drue A Santora	4.30	Revise tax provisions within ISDA schedules (3.7); telephone conference with J. Wagner, S. Butler and S. Gordon re W-8 and W-9 tax forms (.6).
	Total:	32.00	

Matter 42 - Travel - Non-working - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/08/2014	Jeffrey Gettleman	2.30	Travel from Chicago, IL to New York, NY re Effective Date documents and planning meeting (billed at half time).
1/08/2014	Adam C Paul	2.10	Travel from Chicago, IL to New York, NY re Effective Date planning meeting (billed at half time).
1/10/2014	Jeffrey Gettleman	3.00	Travel from New York, NY to Chicago, IL re Effective Date document meeting (billed at half time).
1/10/2014	Adam C Paul	2.70	Travel from New York, NY to Chicago, IL re Effective Date document meeting (billed at half time).
1/21/2014	Jeffrey Gettleman	5.20	Travel from Chicago, IL to New York, NY re Effective Date closing documents meeting (billed at half time) (delays).
1/22/2014	Adam C Paul	2.20	Travel from Chicago, IL to New York, NY re Effective Date planning meeting (billed at half time).
1/23/2014	Jeffrey Gettleman	2.50	Travel from New York, NY to Chicago, IL re Effective Date closing documents meeting (billed at half time).
1/23/2014	Adam C Paul	2.80	Travel from New York, NY to Chicago, IL re Effective Date document meeting (billed at half time).
2/02/2014	Mike Jones	2.20	Travel from Chicago, IL to New York, NY re Effective Date closing meeting (billed at half time).
2/02/2014	Jeffrey Gettleman	3.30	Travel from Chicago, IL to New York, NY re Effective Date closing meeting (billed at half time).
2/03/2014	Adam C Paul	3.40	Travel from Chicago, IL to New York, NY re Effective Date closing meeting (billed at half time) (delays).
Total:		31.70	

Matter 63 - Exit Credit Facility Advice - Fees

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/01/2014	Kathryn K Leonard	6.90	Review and revise credit agreement (5.3); negotiate term sheet and engagement letter (1.6).
1/02/2014	Kathryn K Leonard	9.30	Review and revise credit agreement (6.7); negotiate term sheet and engagement letter (2.6).
1/02/2014	Ryan M Hehner	2.40	Review and revise exit financing motion (1.8); legal research re automatic stay and correspond with J. Gettleman re same (.6).
1/02/2014	Jeffrey Gettleman	3.20	Correspond and office and telephone conference with working group re exit financing motion (2.7); review and revise same (.5).
1/02/2014	Adam C Paul	2.10	Analyze and revise exit financing motion.
1/02/2014	Ashley S Gregory	3.80	Telephone conference with Grace re exit financing (1.1); revise loan documents (2.7).
1/03/2014	Kathryn K Leonard	6.30	Review and revise credit agreement (4.9); negotiate term sheet and engagement letter with counterparties (1.4).
1/03/2014	Ryan M Hehner	1.60	Review and revise exit financing motion (.3); correspond with J. Gettleman re same (.2); research re notice parties (.5); correspond and telephone conference with D. Hill re same (.3); review and revise notice (.3).
1/03/2014	Jeffrey Gettleman	3.80	Review and revise exit financing motion and notice (.2); legal research re same (.1); correspond and telephone conference with working group re same (3.5).
1/03/2014	Adam C Paul	2.10	Revise exit financing documents.
1/03/2014	Ashley S Gregory	3.90	Negotiate loan documents (1.2); telephone conference with Grace re definitions (.8); revise loan documents (1.9).
1/03/2014	Jennifer Sheehan	.20	Correspond with working group re lender call.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/04/2014	Kathryn K Leonard	3.40	Review and revise credit agreement (3.1); negotiate term sheet and engagement letter (.3).
1/04/2014	Ryan M Hehner	4.70	Telephone conference with working group re exit financing motion (.4); telephone conference and correspond with J. Gettleman re same (.3); research re notice parties and confidentiality issues (3.1); draft revised notice and list of parties to receive unredacted letters (.9).
1/04/2014	Jeffrey Gettleman	2.60	Review and revise exit financing motion and notice (.3); correspond and telephone conference with working group re same (2.3).
1/04/2014	Adam C Paul	.40	Telephone conference with E. Filon re exit financing.
1/04/2014	Ashley S Gregory	2.90	Review loan documents (1.3); correspond with working group re same (1.6).
1/05/2014	Kathryn K Leonard	2.30	Review and revise credit agreement (1.6); negotiate term sheet and engagement letter (.7).
1/05/2014	Ryan M Hehner	1.10	Revise notice (.6); correspond with J. Gettleman and J. O'Neill re same (.2); correspond with working group re exit financing motion and filing of same (.3).
1/05/2014	Jeffrey Gettleman	3.90	Review, revise and analyze exit financing notice and service party list (.9); correspond with working group re same (.6); correspond with working group re motion re same (2.4).
1/06/2014	Kathryn K Leonard	3.40	Review and revise credit agreement.
1/06/2014	Tammi Guthrie	.50	Revise perfection certificate (.4); correspond with working group re same (.1).
1/06/2014	Ryan M Hehner	2.80	Review and revise exit financing motion (.6); correspond with working group re same (1.4); revise notice (.7); correspond with J. Gettleman and J. O'Neill re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/06/2014	Diego Lecuona	3.80	Correspond with K. Leonard re exit financing closing (.6); telephone conference with Grace re collateral (1.1); revise perfection certificate (2.1).
1/06/2014	Jeffrey Gettleman	2.90	Review and revise correspondence re confidentiality (.2); correspond with working group re same (.7); correspond with working group re service list and filing logistics (1.2); correspond with working group re final edits to motion (.8).
1/06/2014	Edward H Sadtler	.40	Review and revise perfection certificate.
1/06/2014	Adam C Paul	.70	Review and revise exit financing motion.
1/06/2014	Ashley S Gregory	4.80	Telephone conference with J. McFarland re collateral (2.1); negotiate administrative agent fee and commitment papers (2.7).
1/06/2014	David Liebowitz	.90	Correspond and telephone conference with working group re real estate issues re exit financing.
1/06/2014	Jennifer Sheehan	1.20	Correspond with D. Liebowitz re real estate issues (.3); telephone conference with lenders re same (.4); correspond with working group re deliverables (.5).
1/07/2014	Kathryn K Leonard	3.80	Review and revise credit agreement.
1/07/2014	Ryan M Hehner	3.40	Review exit financing motion, notice and service list (1.3); correspond with working group to coordinate filing of same (2.1).
1/07/2014	Samuel Hollander	.40	Review comments to perfection certificate.
1/07/2014	Diego Lecuona	3.90	Correspond with K. Leonard re closing issues (.7); revise perfection certificate (3.2).
1/07/2014	Jeffrey Gettleman	5.60	Telephone conference and correspond with R. Hehner and J. O'Neill re service list and notice parties (1.6); correspond with working group re confidentiality issues (1.4); telephone conference and correspond with working group re filing logistics (2.2); review and analyze motion (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/07/2014	Ashley S Gregory	3.80	Revise credit agreement.
1/07/2014	David Liebowitz	3.20	Telephone conference and correspond with local counsel, surveyors and title company re exit financing real estate issues (2.2); draft owned property chart (.4); research re same (.6).
1/07/2014	Jennifer Sheehan	.80	Correspond with working group re real estate issues re exit financing.
1/08/2014	Kathryn K Leonard	7.40	Review and revise credit agreement.
1/08/2014	Diego Lecuona	5.90	Correspond with K. Leonard re closing issues (.7); revise perfection certificate (1.9); draft schedules re credit agreement (3.3).
1/08/2014	Jeffrey Gettleman	.20	Review materials re filing of exit financing motion (.1); correspond with E. Filon re filing (.1).
1/08/2014	Ashley S Gregory	7.90	Telephone conference with working group re real estate and collateral (2.3); revise credit agreement (5.6).
1/08/2014	David Liebowitz	3.00	Telephone conference and correspond with working group re real estate issues re exit financing (2.1); edit owned property chart (.6); review documents re same (.3).
1/08/2014	Jennifer Sheehan	.80	Telephone conference and correspond with working group re real estate issues re exit financing.
1/09/2014	Kathryn K Leonard	10.80	Review and revise credit agreement.
1/09/2014	Ryan M Hehner	.20	Correspond with working group re Trustee's response to exit financing motion.
1/09/2014	Diego Lecuona	3.80	Revise perfection certificate (1.6); revise schedules re credit agreement (2.2).
1/09/2014	Christian C Semonsen	.80	Review and revise credit agreement.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/09/2014	Jeffrey Gettleman	.90	Correspond with R. Shepacarter re filing redacted versions of sealed documents re exit financing motion (.1); office conference and correspond with working group re same (.8).
1/09/2014	Ashley S Gregory	4.80	Telephone and office conferences with Grace re financial definitions (2.8); review issues list (.2); revise credit agreement (1.8).
1/09/2014	David Liebowitz	3.00	Review credit agreement and related documents re real estate issues (1.2); revise chart re same (.4); telephone conference and correspond with working group re same (1.1); research re same (.3).
1/09/2014	Jennifer Sheehan	.90	Correspond with working group re surveys (.2); review and revise credit agreement (.7).
1/09/2014	Jack N Bernstein	1.80	Review and revise credit agreement.
1/10/2014	Kathryn K Leonard	9.80	Review and revise credit agreement.
1/10/2014	Tammi Guthrie	.70	Revise credit agreement.
1/10/2014	Diego Lecuona	3.70	Revise perfection certificate (1.8); update schedules re credit agreement (1.9).
1/10/2014	Jeffrey Gettleman	.40	Correspond with E. Filon re Trustee exit financing request.
1/10/2014	Edward H Sadtler	.40	Review and revise credit agreement.
1/10/2014	Ashley S Gregory	4.90	Office conferences with Goldman and Latham re exit financing issues (2.2); negotiate credit agreement (2.7).
1/10/2014	David Liebowitz	1.40	Assist local counsel with clearing conflicts (.4); correspond and telephone conference with title company re Louisiana property (.6); review prior commitments and documents (.3); revise chart (.1).
1/10/2014	Jennifer Sheehan	.90	Review credit agreement (.6); correspond with working group re issues re title (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/11/2014	Kathryn K Leonard	.80	Review and revise credit agreement.
1/11/2014	Samuel Hollander	.30	Review and revise credit agreement.
1/11/2014	Ashley S Gregory	4.80	Review and revise credit agreement.
1/12/2014	Kathryn K Leonard	1.30	Review and revise credit agreement.
1/12/2014	Ashley S Gregory	5.90	Review term sheet (3.2); revise and revise credit agreement (2.7).
1/13/2014	Kathryn K Leonard	3.40	Review and revise credit agreement.
1/13/2014	Tammi Guthrie	.30	Review and analyze intellectual property schedules (.2); correspond with working group re same (.1).
1/13/2014	Shane Mulrooney	1.40	Telephone conference with opposing counsel re tax edits to credit agreement (1.1); correspond with S. Butler and T. Maynes re same (.3).
1/13/2014	Samuel Hollander	.30	Review and revise credit agreement.
1/13/2014	Diego Lecuona	6.80	Revise perfection certificate (2.8); update schedules re credit agreement (2.2); correspond with K. Leonard re closing issues (1.2); correspond with M. O'Brien re documents to be assembled for closing (.6).
1/13/2014	Jeffrey Gettleman	.80	Correspond with E. Filon, R. Levy and B. Kotler re status of exit financing motion (.7); review docket re objections to same (.1).
1/13/2014	Ashley S Gregory	4.90	Telephone conference with working group re accounting definitions re credit agreement.
1/13/2014	David Liebowitz	1.30	Review and analyze commitment and underlying documents (.6); telephone conferences with title company re same (.4); revise chart (.3).
1/13/2014	Martin O'Brien	.80	Order and retrieve corporate documents re exit financing.
1/13/2014	Jennifer Sheehan	.30	Telephone conference with D. Liebowitz re real estate issues (.2); correspond with K. Leonard re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/14/2014	Kathryn K Leonard	12.30	Review and revise credit agreement.
1/14/2014	Markus Feil	.90	Review credit agreement (.6); correspond with working group re same (.3).
1/14/2014	Tammi Guthrie	.80	Review and revise credit agreement (.6); correspond with working group re same (.2).
1/14/2014	Samuel Hollander	.20	Review and revise credit agreement.
1/14/2014	Diego Lecuona	4.70	Revise perfection certificate (1.9); revise schedules to credit agreement (1.7); telephone conference with Grace re certificate and schedules (1.1).
1/14/2014	Aaron Slavutin	1.40	Telephone conference and correspond with A. Gregory re current credit agreement status (.3); review credit agreement (1.1).
1/14/2014	Jeffrey Gettleman	.20	Review and analyze exit financing motion (.1); correspond with R. Hehner re same (.1).
1/14/2014	Edward H Sadtler	.40	Review and revise credit agreement.
1/14/2014	Ashley S Gregory	9.90	Review and revise credit agreement (6.1); telephone conference with Grace re representations and covenants (2.9); telephone conference with Grace re intellectual property (.9).
1/14/2014	David Liebowitz	2.70	Draft closing checklist (.8); telephone conference with lender re real estate issues (.3); correspond with surveyors re same (.2); review surveys (.7); revise chart (.4); review revised credit agreement (.3).
1/14/2014	Jennifer Sheehan	2.80	Telephone conference with working group re real estate issues (1.8); review survey proposal (.4); review credit agreement (.3); correspond with lender's counsel (.3).
1/14/2014	Jack N Bernstein	2.30	Review and revise credit agreement.
1/14/2014	Laura L Fraedrich	.40	Telephone conference with A. Gregory and K. Leonard re international trade provisions in credit agreement (.1); review and analyze same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/15/2014	Kathryn K Leonard	12.90	Review and revise credit agreement.
1/15/2014	Markus Feil	4.40	Review and revise credit agreement (2.8); correspond with working group re same (1.6).
1/15/2014	Tammi Guthrie	1.80	Correspond with working group re intellectual property financing matters (1.1); revise security agreement (.4); revise credit agreement (.3).
1/15/2014	Shane Mulrooney	2.40	Telephone conference with S. Butler and opposing counsel re credit agreement (1.3); revise same (1.1).
1/15/2014	Samuel Hollander	1.30	Telephone conference with working group re credit agreement (.6); review and revise same (.3); review and revise security agreement (.4).
1/15/2014	Diego Lecuona	3.80	Revise credit agreement schedules (3.1); telephone conference with Grace re LuxCo pledge (.7).
1/15/2014	Jeffrey Gettleman	.60	Correspond with working group re approval of proposed redactions to exit financing letters for U.S. Trustee.
1/15/2014	Edward H Sadtler	.90	Review and revise security agreement (.6); telephone conference with working group re intellectual property matters (.3).
1/15/2014	Ashley S Gregory	7.90	Review and revise credit agreement (4.3); negotiate same with opposing counsel (3.6).
1/15/2014	David Liebowitz	.50	Correspond with local counsel re conflicts and title re pricing and survey clearance.
1/15/2014	Jennifer Sheehan	.40	Correspond with working group re title issues (.2); correspond with local counsel re same (.1); correspond with lender's counsel re same (.1).
1/15/2014	Laura L Fraedrich	.30	Correspond and telephone conference with K. Leonard re international trade provisions in credit agreement.
1/15/2014	Hayley M Smith	.80	Review and analyze intellectual property schedules (.6); correspond with working group re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/16/2014	Kathryn K Leonard	7.80	Review and revise credit agreement.
1/16/2014	Sara E Whyte	3.80	Review and revise credit agreement (2.4); telephone conference with J. McMahan re same (1.4).
1/16/2014	Markus Feil	.70	Review and analyze legal opinion re exit financing (.4); correspond with working group re same (.3).
1/16/2014	Tammi Guthrie	.30	Review and revise security agreement (.2); correspond with working group re intellectual property financing matters (.1).
1/16/2014	Alexander Laengsfeld	5.90	Review and analyze debt finance agreements re German borrower issues (1.2); draft closing documentation (4.7).
1/16/2014	Samuel Hollander	.20	Review and revise security agreement.
1/16/2014	Diego Lecuona	3.70	Revise perfection certificate (.9); revise credit agreement (1.8); correspond with K. Leonard re closing logistics (.6); correspond with M. O'Brien re documents to be assembled for closing (.4).
1/16/2014	Aaron Slavutin	4.00	Review and analyze credit agreement and related documents.
1/16/2014	Jeffrey Gettleman	.90	Correspond with working group re escrow instructions re exit financing (.3); telephone conference and correspond with J. O'Neill re procedure for filing redacted versions of exit financing letters and correspond with U.S. Trustee re same (.3); office conference with R. Hehner re same (.1); correspond and telephone conference with A. Paul re procedure for filing letters (.2).
1/16/2014	Jeffrey Gettleman	1.30	Correspond with working group re proposed redactions to mandate and engagement letters (1.2); review and analyze same (.1).
1/16/2014	Ashley S Gregory	5.90	Review and revise credit agreement.
1/16/2014	David Liebowitz	.40	Review and analyze survey bids (.2); correspond with surveyors re same (.2).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/16/2014	Janette A McMahan	.40	Telephone conference and correspond with K. Leonard and S. Whyte re receivables facility.
1/17/2014	Kathryn K Leonard	5.30	Review and revise credit agreement.
1/17/2014	Tammi Guthrie	.80	Telephone conference with client re intellectual property issues (.6); correspond with working group re same (.2).
1/17/2014	Diego Lecuona	2.90	Draft exhibits to credit agreement (2.8); correspond with K. Leonard re same (.1).
1/17/2014	Jeffrey Gettleman	.70	Correspond with R. Hehner and D. Potts re notice of filing for redacted exit financing letters (.5); review and revise same (.2).
1/17/2014	Edward H Sadtler	.90	Telephone conference and correspond with client re intellectual property matters.
1/17/2014	Ashley S Gregory	3.90	Telephone conference with client re intellectual property issues (.8); review security agreement (3.1).
1/17/2014	David Liebowitz	.40	Correspond and telephone conference with lender re real estate deliverables (.3); correspond with local counsel re same (.1).
1/17/2014	Jennifer Sheehan	.70	Telephone conference with K. Leonard re real estate issues (.2); correspond with working group re property title insurance (.2); correspond with lender's counsel re same (.3).
1/17/2014	Janette A McMahan	.40	Telephone conference and correspond with S. Whyte re securitization provisions in credit agreement (.2); review same (.2).
1/19/2014	Alexander Laengsfeld	1.80	Draft closing documentation re German borrower.
1/19/2014	Martin O'Brien	4.80	Review credit agreement and amendment (1.8); draft omnibus board consents and secretary's certificates (2.1); revise status chart re good standings and charters received (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/20/2014	Kathryn K Leonard	1.30	Review and revise credit agreement.
1/20/2014	Sara E Whyte	1.70	Review and revise credit agreement (.1); correspond with K. Leonard and McMahan re same (.6).
1/20/2014	Markus Feil	.70	Review and revise exit financing documents (.5); correspond with working group re same (.2).
1/20/2014	Alexander Laengsfeld	1.20	Prepare corporate documentation for closing.
1/20/2014	Samuel Hollander	.20	Review Latham intellectual property search results.
1/20/2014	Aaron Slavutin	.40	Correspond with working group re closing checklist (.2); review same (.2).
1/20/2014	Scott J Gordon	.20	Correspond with J. McFarland re ISDA process.
1/20/2014	Jennifer Sheehan	.20	Correspond with title company re closing issues.
1/20/2014	Janette A McMahan	.70	Review securitization comments (.4); correspond with S. Whyte re same (.3).
1/21/2014	Kathryn K Leonard	13.30	Review and revise financing closing documents.
1/21/2014	Alexander Laengsfeld	.40	Correspond with lenders' German counsel re credit agreement (.1); draft closing documentation (.3).
1/21/2014	Drue A Santora	1.20	Telephone conference and correspond with S. Gordon re need for derivatives for emergence from bankruptcy (.9); review answers to debt finance protocols (.3).
1/21/2014	Diego Lecuona	3.90	Draft exhibits to credit agreement (1.9); correspond with K. Leonard re same (.6); telephone conference with Latham & Watkins team re closing checklist (1.4).
1/21/2014	Aaron Slavutin	6.80	Prepare for and attend office conference with working group re closing checklist (4.4); prepare schedules to credit agreement and security agreement (2.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/21/2014	Scott J Gordon	.30	Telephone conference with J. McFarland, J. Wagner and D. Santora re ISDA review and negotiation process.
1/21/2014	Edward H Sadtler	.20	Correspond with client re security interest in intellectual property.
1/21/2014	Ashley S Gregory	1.90	Telephone conference re emergence timing and closing deliveries.
1/21/2014	David Liebowitz	2.40	Review and analyze new commitment and underlying documents (1.1); revise chart re same (.4); revise bids and distribute (.9).
1/21/2014	Jennifer Sheehan	.70	Correspond with working group re real estate issues.
1/22/2014	Kathryn K Leonard	14.30	Review and revise financing closing documents.
1/22/2014	Markus Feil	.30	Review and analyze lenders' comments re exit financing documents (.2); correspond with working group re same (.1).
1/22/2014	Tammi Guthrie	2.30	Telephone conference with client re intellectual property financing matters (2.1); correspond with working group re same (.2).
1/22/2014	Diego Lecuona	3.70	Draft exhibits to credit agreement (.9); correspond with K. Leonard re closing issues (.6); revise perfection certificate and schedules to credit agreement (2.2).
1/22/2014	Aaron Slavutin	7.90	Telephone conference with working group re schedules to credit agreement and security agreement (1.2); update and prepare same and circulate to working group (1.7); prepare perfection certificate (2.2); research re Connecticut counsel (1.9); correspond with working group re same (.9).
1/22/2014	Jeffrey Gettleman	.90	Telephone conference and correspond with A. Paul and R. Higgins re certificate of No Objection and hearing (.6); correspond with A. Brniak and D. Hill re research re objections (.2); correspond with working group re same (.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/22/2014	Edward H Sadtler	1.20	Telephone conference and correspond with client and A. Gregory re security interest in contracts.
1/22/2014	David Liebowitz	.90	Review and analyze new commitment and underlying documents (.6); update chart re same (.2); correspond with lender re same (.1).
1/22/2014	Jennifer Sheehan	.40	Telephone conference with D. Liebowitz re closing issues (.1); correspond with lender's counsel re same (.1); correspond with working group re title and survey re same (.2).
1/23/2014	Kathryn K Leonard	9.80	Review and revise financing closing documents.
1/23/2014	Sara E Whyte	2.70	Telephone conference with L. Finegold re securitization carve outs (.7); correspond with K. Leonard re same (.3); review revised drafts of credit agreement (1.7).
1/23/2014	Markus Feil	.30	Review revised exit financing documents (.1); correspond with working group re same (.2).
1/23/2014	Tammi Guthrie	.40	Correspond with working group re intellectual property schedules for financing.
1/23/2014	Alexander Laengsfeld	1.40	Review lenders' counsel comments to credit agreement (.3); research in Commercial Register re exit financing issues (1.1).
1/23/2014	Ryan M Hehner	.70	Correspond with J. Gentleman re exit financing subordination issues (.1); legal research re same (.6).
1/23/2014	Samuel Hollander	.40	Review and revise intellectual property schedules.
1/23/2014	Drue A Santora	1.20	Telephone conference with S. Gordon re swap documentation (.2); review Bank of America ISDA Schedule (.6); review and revise hedging resolutions (.2); correspond with S. Gordon re same (.2).
1/23/2014	Diego Lecuona	2.80	Revise exhibits to credit agreement (1.2); correspond with K. Leonard re closing logistics (.3); update perfection certificate and schedules to credit agreement (1.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/23/2014	Aaron Slavutin	9.70	Revise schedules (2.3); prepare designated credit line provider notice (.9); telephone conference with working group re financing opinion (1.1); telephone conference with working group re schedules to credit agreement, security agreement and perfection certificate (1.1); review, analyze and update same (4.3).
1/23/2014	Scott J Gordon	3.00	Draft form of hedging resolutions (.9); review and revise ISDA Schedule (.8); correspond with D. Santora re same (.2); review and analyze hedging provisions in credit agreement (.9); correspond with working group re same (.2).
1/23/2014	Jeffrey Gettleman	2.00	Review and revise hearing agenda re exit financing motion (.2); correspond with working group re same (.3); review and analyze proposed order re sealing language (.1); correspond with working group re same (.2); review and analyze K. Leonard questions re closing of exit financing (.3); correspond with K. Leonard and A. Paul re same (.5); correspond with R. Hehner re subordination requirements in deferred payment agreements (.3); correspond with M. Jones re sequence of executing representatives (.1).
1/23/2014	Edward H Sadtler	.20	Correspond with working group re schedules.
1/23/2014	Ashley S Gregory	2.80	Review and revise credit agreement.
1/23/2014	David Liebowitz	.70	Correspond with title company re surveys (.2); analyze trustee and recording issues (.2); correspond with local counsel re engagement letter and conflicts (.2); review and analyze lender mark-up of documents (.1).
1/23/2014	Martin O'Brien	1.90	Draft board consents and secretary's certificates.
1/23/2014	Jennifer Sheehan	.90	Correspond with working group re title (.2); correspond with lender's counsel re same (.1); correspond with local counsel re same (.1); review flood certificates (.5).
1/24/2014	Kathryn K Leonard	5.40	Review and revise financing closing documents.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/24/2014	Jordan D Knol	1.30	Draft and revise consents for multiple entities in connection with closing (.7); prepare, organize and assemble secretary's certificates for multiple entities in multiple jurisdictions (.4); office conference with M. O'Brien re same (.2).
1/24/2014	Tammi Guthrie	1.30	Prepare intellectual property schedules (.8); correspond with working group re same (.2); review and revise security agreement (.3).
1/24/2014	Alexander Laengsfeld	1.40	Revise credit agreement and related documents.
1/24/2014	Drue A Santora	6.40	Telephone conference with J. Wagner, E. Filon and S. Gordon re timing requirements for ISDA agreements (.8); telephone conference with J. Wagner re ISDA Dodd-Frank protocols (.7); review and revise Deutsche Bank and Bank of America ISDAs (3.4); correspond and telephone conference with S. Gordon re same (.3); correspond with A. Gillard re revised Bank of America ISDA (.6); correspond with J. Huntley re revised Deutsche Bank ISDA (.6).
1/24/2014	Diego Lecuona	2.80	Correspond with K. Leonard re closing planning (.3); revise perfection certificate and schedules to credit agreement (1.6); coordinate and prepare signature pages for loan documents (.9).
1/24/2014	Aaron Slavutin	8.40	Telephone conference with working group re designated credit line notice (.9); revise schedules with additional foreign credit facilities information (2.3); telephone conference with working group re schedules (1.3); review and revise same (1.9); revise schedules with subsidiaries information (1.8); circulate updated schedules to working group (.2).
1/24/2014	Jessica Coleman	3.00	Coordinate ordering, receipt and organization of UCC/lien search results (1.8); draft and revise internal chart re same (.9); office conference with M. O'Brien re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/24/2014	Scott J Gordon	3.30	Review and revise BAML and Deutsche Bank ISDA Schedules (2.2); correspond with D. Santora re same (.4); telephone conference with E. Filon, J. McFarland, J. Wagner and D. Santora re ISDA status and process (.7).
1/24/2014	Jeffrey Gettleman	.60	Correspond with working group re exit financing logistics (.3); correspond with J. O'Neill re exit financing motion certificate of no objection (.1); review and revise same (.2).
1/24/2014	Edward H Sadtler	.40	Office conference with T. Guthrie re revised security agreement.
1/24/2014	Ashley S Gregory	1.80	Negotiate ancillary credit documents.
1/24/2014	David Liebowitz	2.40	Telephone conference with working group re real estate issues (1.3); revise closing checklist (.3); analyze flood certificate issue (.3); review revised commitment and underlying documents (.2); request zoning bids (.3).
1/24/2014	Martin O'Brien	3.30	Draft signature pages to all closing documents.
1/24/2014	Jennifer Sheehan	1.40	Correspond with local counsel re closing issues (.2); correspond with working group re title (.4); correspond with client re flood certificates (.4); correspond with lender's counsel re closing issues (.2); review and analyze closing documents (.2).
1/25/2014	Kathryn K Leonard	7.30	Review and revise financing closing documents.
1/25/2014	Tammi Guthrie	.50	Correspond with working group re intellectual property schedules.
1/25/2014	Alexander Laengsfeld	.90	Draft directors' certificate.
1/25/2014	Samuel Hollander	.20	Review and analyze intellectual property schedules.
1/25/2014	Drue A Santora	2.20	Review and revise Deutsche Bank ISDA Schedule (1.8); correspond with J. Huntley re same (.4).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/25/2014	Aaron Slavutin	6.20	Update designated credit line notice (2.3); incorporate intellectual property information into schedules (2.9); correspond with working group re same (.6); update and circulate same to working group (.4).
1/25/2014	Scott J Gordon	.20	Correspond with E. Filon re closing process and timing (.1); correspond with K. Leonard re credit agreement hedge provisions (.1).
1/25/2014	Adam C Paul	1.10	Correspond with R. Levy re exit financing (.2); correspond with M. Jones and J. Gettleman re same (.9).
1/26/2014	Kathryn K Leonard	8.80	Review and revise financing closing documents.
1/26/2014	Tammi Guthrie	1.20	Correspond with working group and client re intellectual property schedules (.7); correspond with working group re security agreement (.5).
1/26/2014	Diego Lecuona	1.90	Revise secretary certificates and closing date certificate.
1/26/2014	Aaron Slavutin	7.40	Prepare financing opinion letter (4.9); correspond with working group re schedules, intellectual property diligence and agreements (1.1); telephone conference with working group re guarantee agreement and security agreement (1.4).
1/26/2014	Scott J Gordon	.40	Review ISDA Schedule.
1/26/2014	Jeffrey Gettleman	.40	Correspond with E. Filon, A. Paul and others re exit financing logistics.
1/26/2014	Edward H Sadtler	.30	Correspond with working group re intellectual property schedules.
1/26/2014	Martin O'Brien	1.90	Revise signature pages to all credit agreement closing documents and create signature page packets.
1/27/2014	Kathryn K Leonard	14.40	Review and revise financing closing documents.
1/27/2014	Markus Feil	.70	Review resolution and legal opinion (.4); correspond with working group re same (.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/27/2014	Tammi Guthrie	.20	Correspond with working group re intellectual property schedules and issues.
1/27/2014	Alexander Laengsfeld	.40	Research re supervisory board of general partner of German borrower (.3); correspond with M. Deil re same (.1).
1/27/2014	Marcus Klie	.30	Correspond with A. Laengsfeld re consent requirements at level of general partner GmbH.
1/27/2014	Drue A Santora	2.40	Telephone conference with S. Gordon re requirements for ISDA Schedule (1.3); telephone conference with working group re same (1.1).
1/27/2014	Diego Lecuona	2.80	Correspond with K. Leonard re closing planning (.2); coordinate and prepare signature pages for loan documents (1.7); prepare packets of signature pages to be signed by Grace representatives (.9).
1/27/2014	Aaron Slavutin	12.30	Prepare financing opinion letter and other financing documents and circulate same to working group (2.4); correspond with working group re revisions to same (1.7); revise same accordingly (8.2).
1/27/2014	Jessica Coleman	.80	Assemble and organize various exit financing closing deliverables (.6); office conference with J. Knol and M. O'Brien re same (.2).
1/27/2014	Scott J Gordon	4.50	Review and revise ISDAs (3.9); correspond with working group re same (.6).
1/27/2014	Jeffrey Gettleman	.50	Correspond with A. Paul and K. Leonard re drafting of subordination agreements (.3); correspond with E. Filon and A. Paul re timing of payment of legal fees for exit financing work (.2).
1/27/2014	Edward H Sadtler	.20	Correspond with T. Guthrie re intellectual property schedules.
1/27/2014	Ashley S Gregory	1.90	Telephone conference re closing (1.3); review financing opinion (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/27/2014	David Liebowitz	2.90	Correspond with local counsel re mortgage tax waiver (.6); correspond and telephone conference with working group re property valuation issues (1.6); review and analyze Maryland survey (.3); review revised commitment (.2); revise chart (.1); review bankruptcy-related documents re real estate issues (.1).
1/27/2014	Martin O'Brien	4.30	Draft signature page packets for all signatories and loan parties (3.6); assemble closing documents in connection with credit agreement closing (.7).
1/27/2014	Jennifer Sheehan	1.20	Telephone conference with D. Liebowitz re real estate issues (.3); correspond with local counsel re same (.2); telephone conference with J. Anderson re same (.3); review mortgages and opinions (.4).
1/28/2014	Kathryn K Leonard	12.30	Review and revise financing closing documents.
1/28/2014	Jordan D Knol	2.90	Assemble and organize secretary's certificates and signature page packets (2.2); office conference with M. O'Brien re same (.7).
1/28/2014	Markus Feil	1.40	Review financing documents (.4); correspond with working group re resolutions (.2); review commercial register documents (.2); revise legal opinion (.6).
1/28/2014	Tammi Guthrie	1.90	Review and revise intellectual property schedules (1.3); correspond with working group and client re same (.6).
1/28/2014	Alexander Laengsfeld	3.30	Research in Commercial Register (2.2); revise closing documents (.8); correspond with lenders' counsel re same (.1); discussion with M. Feil re same (.2).
1/28/2014	Ryan M Hehner	.20	Telephone conference and correspond with K. Leonard re exit financing closing.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/28/2014	Drue A Santora	4.20	Review comments to ISDA (2.3); telephone conference with working group re same (.7); telephone conference with J. Wagner re swap policy and election of end-user exception (.2); correspond with S. Gordon re hedging policy (.3); review and analyze EMIR reporting agreements (.7).
1/28/2014	Diego Lecuona	6.80	Telephone conference with opposing counsel re closing checklist and logistics (.8); telephone conference with working group re same (1.1); update perfection certificate and exhibits to credit agreement and other loan documents (4.9).
1/28/2014	Aaron Slavutin	10.80	Correspond with working group re closing (.8); update schedules to credit agreement and security agreement (6.6); correspond with working group re same (.2); research re CSC agreements (1.9); prepare for and attend telephone conference re closing checklist (1.3).
1/28/2014	Scott J Gordon	3.20	Review and revise ISDA forms (2.9); telephone conference and correspond with working group re same (.3).
1/28/2014	Jeffrey Gettleman	2.60	Correspond with working group re exit financing motion and order (1.2); correspond with working group re facilities documentation issues (.8); correspond with K. Leonard and R. Hehner re subordination agreements (.6).
1/28/2014	Jeffrey Gettleman	.60	Draft, review and revise correspondence to class 7A and 7B PD trusts and PI trust re subordination agreements under deferred payment agreement (.4); correspond with M. Jones re addressee lists re same (.1); correspond with D. Cooke re subordination agreement (.1).
1/28/2014	Edward H Sadtler	.40	Correspond with working group re intellectual property matters.
1/28/2014	Ashley S Gregory	.80	Review credit agreement (.2); telephone conference with working group re same (.6).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/28/2014	David Liebowitz	6.80	Search, order and distribute various corporate authority documents (.9); coordinate comments and delivery of local counsel opinions (.6); review and analyze allocation affidavits (.7); coordinate execution of documents (.2); draft and revise survey affidavit (1.2); review and analyze real estate section of bankruptcy plan (1.1); correspond with working group re mortgage tax and bankruptcy code (.4); review and analyze Flood Determinations (.6); telephone conference with title company re legal descriptions and status of searches (1.1).
1/28/2014	Jennifer Sheehan	1.40	Telephone conference and correspond with working group re closing.
1/28/2014	Coree C Smith	1.90	Review mortgage and credit agreement (.6); draft opinion re same (1.3).
1/29/2014	Kathryn K Leonard	14.30	Review and revise financing closing documents.
1/29/2014	Markus Feil	1.40	Revise certificate and resolution (1.2); correspond with working group re same (.2).
1/29/2014	Tammi Guthrie	.70	Revise intellectual property schedules (.4); correspond with working group re same (.3).
1/29/2014	Alexander Laengsfeld	.90	Revise closing documents.
1/29/2014	Drue A Santora	12.20	Review and revise ISDA schedules (6.9); correspond with working group re same (1.7); correspond and telephone conference with working group re NFC status under EMIR (3.6).
1/29/2014	Diego Lecuona	2.80	Telephone conference with working group re next closing (1.6); coordinate signatures with Grace (1.2).
1/29/2014	Aaron Slavutin	13.20	Revise security agreement schedules (5.7); revise credit agreement schedules (5.4); prepare for and attend closing telephone conference with working group (2.1).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/29/2014	Scott J Gordon	3.70	Analyze ISDA schedules and Dodd Frank protocol adherence process (3.1); correspond with J. Wagner and D. Santora re same (.6).
1/29/2014	Jeffrey Gettleman	.10	Correspond with K. Leonard re subordination agreement.
1/29/2014	Ashley S Gregory	.80	Telephone conference re closing.
1/29/2014	David Liebowitz	6.40	Review and distribute executed flood determinations (.8); review good standing and merger documents (.7); review and revise lender signature pages (.9); review and distribute authority documents (1.3); review new commitment and underlying documents and lender's mark-up re same (1.6); telephone conference with working group re closing issues (1.1).
1/29/2014	Martin O'Brien	2.40	Assemble executed signature pages and related closing deliverables.
1/29/2014	Jennifer Sheehan	1.10	Analyze closing issues.
1/30/2014	Kathryn K Leonard	10.30	Review and revise financing closing documents.
1/30/2014	Jordan D Knol	1.90	Review and revise documents in connection with closing (1.2); office conference with M. O'Brien re same (.7).
1/30/2014	Markus Feil	.20	Correspond with working group re closing documents.
1/30/2014	Kevin Bettsteller	1.70	Draft and revise investment company opinion diligence materials (1.1); correspond with working group re same (.6).
1/30/2014	Alexander Laengsfeld	1.00	Prepare executed closing documentation.
1/30/2014	Drue A Santora	3.40	Telephone conference with working group re revisions to ISDA schedules (2.1); telephone conference with J. Wagner, E. Filon and S. Gordon re hedging authorizations (1.3).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/30/2014	Diego Lecuona	2.90	Telephone conference with working group re LuxCo pledge agreement (1.6); telephone conference with working group re closing logistics (.7); revise loan documents (.6).
1/30/2014	Aaron Slavutin	8.40	Telephone conference with working group re LuxCo pledge agreement and closing checklist (1.6); correspond with working group re closing logistics (.8); review and revise schedules to credit agreement (3.3); coordinate with Connecticut counsel and working group re updated Connecticut opinion letter (1.3); coordinate with client and banks re designated credit line notice (1.4).
1/30/2014	Scott J Gordon	3.30	Review and revise ISDA schedules (1.4); draft officer's certificate (1.6); telephone conference with E. Filon and J. Wagner re same (.3).
1/30/2014	Jeffrey Gettleman	1.60	Correspond with M. Jones, K. Leonard and J. Melville re subordination agreement (.7); review plan re exemption from transfer taxes (.2); review and analyze Bankruptcy Code and Collier re same (.1); correspond with K. Leonard re same (.2); correspond with A. Gregory re timing of borrowing notice to Goldman (.1); correspond with K. Leonard, M. Jones and R. Hehner re title company requests re closing on exit financing (.3).
1/30/2014	Ashley S Gregory	3.70	Telephone conference re closing (.9); telephone conference re stipulation (1.2); review and revise draft Form 8-K (.7); review and revise credit agreement (.9).
1/30/2014	David Liebowitz	5.90	Review and distribute authority documents (2.3); telephone conferences with legal assistant re entity names (.4); coordinate changes to lender pages and mortgages (.3); review Chicago mortgage and underlying documents (.8); review revised signature page package for accuracy (.2); coordinate delivery of additional bankruptcy documents and information (.2); draft title instruction letter and Louisiana Secretary Certification form (.8); telephone conference with working group re closing issues (.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/30/2014	Jennifer Sheehan	1.40	Review and analyze closing issues.
1/31/2014	Kathryn K Leonard	9.80	Review and revise financing closing documents.
1/31/2014	Markus Feil	.30	Revise financing opinion and certificate (.1); correspond with working group re same (.2).
1/31/2014	Tammi Guthrie	1.20	Correspond with working group re intellectual property schedules (.3); revise same (.9).
1/31/2014	Ryan M Hehner	.40	Review subordination summaries and analyze same.
1/31/2014	Drue A Santora	5.20	Review execution versions of ISDA schedules (2.9); correspond with working group re same (.4); telephone conference with J. Wagner re status of signature pages (.6); organize and assemble same (1.3).
1/31/2014	Diego Lecuona	1.80	Review and revise loan documents.
1/31/2014	Aaron Slavutin	9.20	Review and revise credit documents (3.6); draft Form 8-K language (2.8); correspond with intellectual property working group re updates to credit documents (.9); draft execution versions of term, revolver and swingline notes (1.9).
1/31/2014	Scott J Gordon	2.40	Review and revise ISDA schedules (2.1); correspond with working group re same (.3).
1/31/2014	Jeffrey Gettleman	.80	Correspond with K. Leonard re review of subordination agreements (.2); review and revise proposed language from post-closing covenant from credit agreement re subordination agreements (.1); correspond with R. Hehner and K. Leonard re comments to same (.3); correspond with J. Donley and A. Paul re exit financing funding request (.2).
1/31/2014	Jeffrey Gettleman	.30	Correspond with R. Hehner re conformity of subordination agreement with deferred payment agreements.
1/31/2014	Ashley S Gregory	.90	Negotiate financing opinion with opposing counsel.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
1/31/2014	David Liebowitz	1.90	Revise and distribute Louisiana Secretary Certification (.3); review and revise title invoice (.7); review revised signature page package (.1); review Maryland deed of trust revised language (.2); telephone conference with local counsel and correspond with working group re closing issues (.6).
1/31/2014	Martin O'Brien	3.90	Revise executed signature pages and closing deliverables.
1/31/2014	Jennifer Sheehan	3.70	Analyze closing issues.
1/31/2014	Coree C Smith	.40	Review lender comments to Illinois opinion (.2); review revised mortgage (.2).
1/31/2014	Hayley M Smith	1.90	Review and revise schedules (1.6); correspond with working group re same (.3).
2/01/2014	Kathryn K Leonard	4.80	Review and revise financing closing documents.
2/01/2014	Markus Feil	1.00	Finalize legal opinion (.6); revise certificate (.3); correspond with working group re same (.1).
2/01/2014	Alexander Laengsfeld	.30	Obtain commercial register extracts.
2/01/2014	Aaron Slavutin	.90	Prepare execution versions of notes (.8); correspond with working group re same (.1).
2/01/2014	Jennifer Sheehan	.70	Telephone conference with lender's counsel re closing (.3); review mortgages (.3); correspond with working group re same (.1).
2/02/2014	Kathryn K Leonard	2.90	Review and revise financing closing documents.
2/02/2014	Aaron Slavutin	1.20	Correspond with working group re closing (.8); correspond with working group re documents for Connecticut opinion (.4).
2/02/2014	Martin O'Brien	1.80	Assemble closing documents and order bringdown letters of good standing for all domestic loan parties.
2/02/2014	Jennifer Sheehan	.20	Correspond with working group re closing.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
2/03/2014	Kathryn K Leonard	8.30	Review and revise financing closing documents.
2/03/2014	Markus Feil	.30	Correspond with working group re closing.
2/03/2014	Drue A Santora	3.20	Correspond with L. Yu clarifying ISDA deliverables (.3); review Bank of America EMIR reporting agreement (.6); correspond with S. Gordon re Bank of America EMIR reporting agreement (.2); review and revise HSBC ISDA (.9); correspond with I. Navascues re revised HSBC ISDA (.2); telephone conference with A. Gillard re EMIR reporting agreement from Bank of America (.3); telephone conference with C. Williams re J. Aron EMIR reporting agreement (.3); telephone conference with Z. Farman re Deutsche Bank EMIR reporting agreement (.4).
2/03/2014	Aaron Slavutin	6.00	Correspond with working group re closing issues (.7); prepare for and attend closing conferences with working group and client (2.3); correspond with real estate team re mortgage documents (.6); prepare and circulate same to working group (2.1); correspond with Connecticut counsel re Connecticut opinion (.3).
2/03/2014	Scott J Gordon	.40	Review and analyze HSBC comments to ISDA Schedule (.3); telephone conference with D. Santora re same (.1).
2/03/2014	Ashley S Gregory	3.80	Analyze closing issues (1.2); office and telephone conferences and correspond with working group re same (2.6).
2/03/2014	David Liebowitz	5.70	Telephone conference and correspond with working group re invoices, wire and funds flow (1.2); correspond with title company and client re Execution of Deeds of Trust, local counsel and recording invoices (1.3); coordinate execution of signature pages, delivery of mortgages, environmental indemnity and local counsel opinions (1.1); draft missing page from Louisiana mortgage (.2); collate, scan to DMS and distribute executed documents (1.9).

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
2/03/2014	Martin O'Brien	2.90	Analyze closing issues (.6); office and telephone conferences and correspond with working group re same (2.3).
2/03/2014	Jennifer Sheehan	2.70	Analyze closing issues (.6); office and telephone conferences and correspond with working group re same (2.1).
	Total:	858.70	